

RFB NO. 317022



CONSTRUCTION DOCUMENTS PROJECT MANUAL

DANE COUNTY DEPARTMENT OF PUBLIC WORKS,
HIGHWAY AND TRANSPORTATION

PUBLIC WORKS ENGINEERING DIVISION
1919 ALLIANT ENERGY CENTER WAY
MADISON, WISCONSIN 53713

REQUEST FOR BIDS NO. 317022 HEATING & VENTILATING EQUIPMENT REPLACEMENT CAPITOL SQUARE SOUTH RAMP 113 SOUTH HENRY STREET MADISON, WISCONSIN

Due Date / Time: **TUESDAY, AUGUST 15, 2017 / 2:00 P.M.**

Location: **PUBLIC WORKS OFFICE**

Performance / Payment Bond: **100% OF CONTRACT AMOUNT**

Bid Deposit: **5% OF BID AMOUNT**

FOR INFORMATION ON THIS REQUEST FOR BIDS, PLEASE CONTACT:

SCOTT CARLSON, PROJECT MANAGER
TELEPHONE NO.: 608/266-4179
FAX NO.: 608/267-1533
E-MAIL: CARLSON.SCOTT@COUNTYOFDANE.COM

Page Intentionally Left Blank

TABLE OF CONTENTS FOR RFB NO. 317022

DIVISION 00 - PROCUREMENT AND CONTRACTING REQUIREMENTS

- Project Manual Cover Page
- Table of Contents
- Advertisement for Bids (Legal Notice)
- Instructions to Bidders
- Bid Form
- Fair Labor Practices Certification
- Sample Public Works Contract
- Sample Bid Bond
- Sample Performance Bond
- Sample Payment Bond
- Equal Benefits Compliance Payment Certification Form
- Conditions of Contract
- Supplementary Conditions

DIVISION 01 - GENERAL REQUIREMENTS

- 01 00 00 - Basic Requirements
- 01 74 19 - Construction Waste Management, Disposal & Recycling

DIVISION 23 - HEATING, VENTILATING AND AIR CONDITIONING (HVAC)

- 23 05 00 – Common Work Results for HVAC
- 23 05 13 – Common Motor Requirements for HVAC Equipment
- 23 05 93 – Testing, Adjusting and Balancing for HVAC
- 23 09 14 – Control for HVAC
- 23 09 26 – Gas Detection System
- 23 11 00 – Facility Fuel Piping
- 23 31 00 – HVAC Ducts
- 23 33 00 – Air Duct Accessories
- 23 34 00 – Fans
- 23 51 00 – Breechings, Chimneys and Stacks
- 23 55 00 – Fuel Fired Heaters

DRAWINGS

Plot drawings on 24" x 36" (ARCH D) paper for correct scale or size.

- T100 – Title Sheet
- H100 – Basement Floor Plan – Demolition and New Work
- H101 – Mechanical Room Floor Plans – Demolition and New Work
- H200 – HVAC Schedules and Details

LEGAL NOTICE

INVITATION TO BID

Dane County Public Works, Highway & Transportation Dept., 1919 Alliant Energy Center Way, Madison, WI 53713, will receive sealed Bids until:

2:00 P.M., TUESDAY, AUGUST 15, 2017

REQUEST FOR BIDS NO. 317022

HEATING & VENTILATING EQUIPMENT REPLACEMENT

CAPITOL SQUARE SOUTH RAMP

113 SOUTH HENRY STREET

MADISON, WISCONSIN

Dane County is inviting Bids for construction services for the replacement of a natural gas fired heating & ventilation unit & other system components. Only firms with capabilities, experience & expertise with similar projects should obtain this Request for Bids document & submit Bids.

Request for Bids document may be obtained after **2:00 p.m. on July 25, 2017** by downloading it from bids-pwht.countyofdane.com/. Please call Scott Carlson, Project Manager, at 608/266-4179, or our office at 608/266-4018, for any questions or additional information.

All Bidders must be a registered vendor with Dane County & pay an annual registration fee before award of Contract. Complete Vendor Registration Form at danepurchasing.com/Account/Login? or obtain one by calling 608/266-4131.

A pre-bid facility tour will be held August 3, 2017 at 11:30 a.m. at Capitol Square South Ramp, starting in the Henry St. Ramp Garage. Bidders are strongly encouraged to attend this tour.

PUBLISH: JULY 25 & AUGUST 1, 2017- WISCONSIN STATE JOURNAL
JULY 25 & AUGUST 1, 2017 - THE DAILY REPORTER

INSTRUCTIONS TO BIDDERS

**Heating & Ventilating Equipment Replacement
Capitol Square South Ramp
113 South Henry Street
Madison, Wisconsin**

1. SECURING DOCUMENTS

- A. Construction Documents may be obtained at bids-pwht.countyofdane.com/.
- B. Bidder is responsible to check Public Works website regularly for Addenda.

2. BID REQUIREMENTS

- A. Bidder shall submit lump sum bid for providing all expertise, labor, equipment, tools and materials necessary to perform all Work described in Construction Documents. Only firms with capabilities, experience and expertise with similar projects should submit Bids.
- B. Envelope containing Bid shall be clearly marked as for this project (note title at top of page). Bids shall be delivered to:

Dane County Department of Public Works, Highway & Transportation
1919 Alliant Energy Center Way
Madison, Wisconsin 53713

- C. One (1) Bid Form shall be submitted with your Bid. Bid Form is provided with Construction Documents; no other form or letter shall be accepted.
- D. Wisconsin Statute 77.54 (9m) allows building materials that become part of local unit government facilities to be exempt from sales & use tax. Vendors & materials suppliers may not charge Bidders sales & use tax on these purchases. This does not include highways, streets or roads.
- E. Bidders shall not add any conditions, escalator clauses or qualifying statements to Bid Form.
- F. Erasures or other changes to Bid must be explained or noted, and shall be accompanied by initials of bidder.
- G. Legally authorized official of bidder's organization shall sign Bids.
- H. Bidder's organization shall submit completed Fair Labor Practices Certification Form, included in these Construction Documents.
- I. Bid Bond shall be made payable to Dane County in amount of five percent (5%) of bid amount. Bid Bond shall be either certified check or bid bond issued by surety licensed to conduct business in the State of Wisconsin. Successful bidder's Bid Bond shall be retained until Contract is signed and required Performance / Payment Bond is submitted. Bids shall be binding on bidder for sixty (60) calendar days after Bid Due Date. Bid Bond must be submitted with Bid.

- J. Successful bidder shall furnish and pay for Performance / Payment Bond as called for in Conditions of Contract.

3. INQUIRIES

- A. Written inquiries regarding intent of Construction Documents should be directed to:

Scott Carlson, Public Works Project Manager
Dane County Department of Public Works, Highway & Transportation
1919 Alliant Energy Center Way, Madison, Wisconsin 53713
Fax: 608/267-1533
Email: carlson.scott@countyofdane.com

- B. Bidders shall bring questions, discrepancies, omissions, conflicts or doubt as to meaning of any part of Construction Documents to attention of Department of Public Works, Highway & Transportation at least ten (10) business days before due date for Bids. Prompt clarification of intent of Construction Documents shall be made available to bidders in form of Addendum. Bidder shall acknowledge all Addenda on Bid Form.
- C. Failure to request clarification of interpretation of Construction Documents shall not relieve bidders of their responsibilities to perform Work.

4. EXAMINATION OF SITE

- A. Coordinate site access activities with Ramp Manager, Jon Walker, 608/266-4363.
- B. A bidders facility tour will be held on August 3, 2017 at 11:30 a.m at the Capitol Square South Ramp, 113 South Henry Street, Madison, starting at the Ramp Garage. This tour will go until approximately 12:30 p.m. Bidders are strongly encouraged to attend this tour, however attendance is optional.

5. ALTERNATES

- A. Not used.
- B. Bidders shall state amount to be added or deducted from Base Bid for making changes, including all incidentals, omissions, additions, and adjustments as may be necessary of required by stated alternates.
- C. See Bid Form, Section 01 00 00 - Basic Requirements, and indicated specification sections for alternates included in this project.

6. WITHDRAWAL OF BIDS

- A. Any bidder may withdraw their Bid any time prior to Bid Due Date. Withdrawn Bids shall be returned unopened.

7. BID DUE DATE

- A. See Legal Notice (advertisement).

8. COMMENCEMENT AND COMPLETION OF WORK

- A. Work shall commence by October 9, 2017.
- B. Work shall be completed by October 27, 2017.

9. RESERVATION

- A. Dane County reserves the right to reject any or all Bids, to waive any informalities in the Bid, and to accept any Bid which shall be in the best interest of Dane County.

Page Intentionally Left Blank

Name of Bidding Firm: _____

BID FORM

BID NO. 317022

**PROJECT: HEATING & VENTILATING EQUIPMENT REPLACEMENT
CAPITOL SQUARE SOUTH RAMP**

**TO: DANE COUNTY DEPARTMENT OF PUBLIC WORKS, HIGHWAY &
TRANSPORTATION PROJECT MANAGER
1919 ALLIANT ENERGY CENTER WAY
MADISON, WISCONSIN 53713**

**NOTE: WISCONSIN STATUTE 77.54 (9M) ALLOWS FOR NO SALES & USE TAX ON
THE PURCHASE OF MATERIALS FOR COUNTY PUBLIC WORKS PROJECTS.**

BASE BID - LUMP SUM:

Dane County is inviting Bids for construction services for the replacement of a natural gas fired heating & ventilation unit & other system components. The undersigned, having examined the site where the Work is to be executed and having become familiar with local conditions affecting the cost of the Work and having carefully examined the Drawings and Specifications, all other Construction Documents and Addenda thereto prepared by Dane County Department of Public Works, Highway & Transportation hereby agrees to provide all expertise, labor, materials, equipment and services necessary for the complete and satisfactory execution of the entire Work, as specified in the Construction Documents, for the Base Bid stipulated sum of:

_____ and _____ /100 Dollars
Written Price

\$ _____
Numeric Price

Receipt of the following addenda and inclusion of their provisions in this Bid is hereby acknowledged:

Addendum No(s). _____ through _____

Dated _____

Dane County Department of Public Works, Highway & Transportation must have this project completed by October 27, 2017. Assuming this Work can be started by October 9, 2017, what dates can you commence and complete this job?

Commencement Date: _____ Completion Date: _____
(final, not substantial)

I hereby certify that all statements herein are made on behalf of:

(Name of Corporation, Partnership or Person submitting Bid)

Select one of the following:

1. A corporation organized and existing under the laws of the State of _____, or
2. A partnership consisting of _____, or
3. A person conducting business as _____;

Of the City, Village, or Town of _____ of the State of _____.

I have examined and carefully prepared this Bid from the associated Construction Documents and have checked the same in detail before submitting this Bid; that I have full authority to make such statements and submit this Bid in (its) (their) (my) behalf; and that the said statements are true and correct. In signing this Bid, we also certify that we have not, either directly or indirectly, entered into any agreement or participated in any collusion or otherwise taken any action in restraint of free competition; that no attempt has been made to induce any other person or firm to submit or not to submit a Bid; that this Bid has been independently arrived at without collusion with any other bidder, competitor, or potential competitor; that this Bid has not been knowingly disclosed prior to the Bids Due Date to another bidder or competitor; that the above statement is accurate under penalty of perjury.

The undersigned further agrees to honor the Base Bid and the Alternate Bid(s) for sixty (60) calendar days from date of Award of Contract.

SIGNATURE: _____
(Bid is invalid without signature)

Print Name: _____ Date: _____

Title: _____

Address: _____

Telephone No.: _____ Fax No.: _____

Email Address: _____

Contact Person: _____

THIS PAGE IS FOR BIDDERS' REFERENCE AND NEED NOT BE SUBMITTED WITH BID FORM.

BID CHECK LIST:

These items **must** be included with Bid:

Bid Form

Bid Bond

Fair Labor Practices Certification

BIDDERS SHOULD BE AWARE OF THE FOLLOWING:

DANE COUNTY VENDOR REGISTRATION PROGRAM

Any person bidding on any County contract must be registered with the Dane County Purchasing Division & pay an annual registration fee. A contract will not be awarded to an unregistered vendor. Obtain a *Vendor Registration Form* by calling 608/266-4131 or complete a new form or renewal online at:

www.danepurchasing.com/registration

EQUAL BENEFITS REQUIREMENT

By submitting a Bid, the contractor acknowledges that a condition of this contract is to provide equal benefits as required by Dane County Code of Ordinances Chapter 25.016. Contractor shall provide equal benefits as required by that Ordinance to all required employees during the term of the contract. Equal Benefits Compliance Payment Certification shall be submitted with final pay request. For more information:

www.danepurchasing.com/partner_benefit.aspx

Page Intentionally Left Blank

FAIR LABOR PRACTICES CERTIFICATION

The undersigned, for and on behalf of the BIDDER, APPLICANT or PROPOSER named herein, certifies as follows:

- A. That he or she is an officer or duly authorized agent of the above-referenced BIDDER, APPLICANT or PROPOSER, which has submitted a bid, application or proposal for a contract or agreement with the county of Dane.
- B. That BIDDER, APPLICANT or PROPOSER has (check one):

_____ not been found by the National Labor Relations Board (“NLRB”) or the Wisconsin Employment Relations Commission (“WERC”) to have violated any statute or regulation regarding labor standards or relations in the seven years prior to the signature date of this Certification.

_____ been found by the National Labor Relations Board (“NLRB”) or the Wisconsin Employment Relations Commission (“WERC”) to have violated any statute or regulation regarding labor standards or relations in the seven years prior to the signature date of this Certification.

Officer or Authorized Agent Signature	Date
Printed or Typed Name and Title	
Printed or Typed Business Name	

NOTE: You can find information regarding the violations described above at: nlrb.gov and werc.wi.gov.

For reference, Dane County Ordinance 25.11(28)(a) is as follows:
(28) BIDDER RESPONSIBILITY. (a) Any bid, application or proposal for any contract with the county, including public works contracts regulated under chapter 40, shall include a certification indicating whether the bidder has been found by the National Labor Relations Board (NLRB) or the Wisconsin Employment Relations Committee (WERC) to have violated any statute or regulation regarding labor standards or relations within the last seven years. The purchasing manager shall investigate any such finding and make a recommendation to the committee, which shall determine whether the conduct resulting in the finding affects the bidder’s responsibility to perform the contract.

If you indicated that the NLRB or WERC have found you to have such a violation, you must include copies of any relevant information regarding such violation with your proposal, bid or application.

Include this completed Certification with your bid, application or proposal.

Page Intentionally Left Blank

COUNTY OF DANE

PUBLIC WORKS CONSTRUCTION CONTRACT

Contract No. _____ Bid No. 317022

Authority: 2017 RES - _____

THIS CONTRACT, made and entered into as of the date by which authorized representatives of both parties have affixed their signatures, by and between the County of Dane (hereafter referred to as "COUNTY") and _____ (hereafter, "CONTRACTOR"), and

WITNESSETH:

WHEREAS, COUNTY, whose address is c/o Assistant Public Works Director, 1919 Alliant Energy Center Way, Madison, WI 53713, desires to have CONTRACTOR provide Heating & Ventilating Equipment Replacement at the Capitol Square South Ramp, Madison, WI ("the Project"); and

WHEREAS, CONTRACTOR, whose address is _____ is able and willing to construct the Project, in accordance with the Construction Documents;

NOW, THEREFORE, in consideration of the above premises and the mutual covenants of the parties hereinafter set forth, the receipt and sufficiency of which is acknowledged by each party for itself, COUNTY and CONTRACTOR do agree as follows:

1. CONTRACTOR agrees to construct, for the price of \$ _____ the Project and at the CONTRACTOR'S own proper cost and expense to furnish all materials, supplies, machinery, equipment, tools, superintendence labor, insurance, and other accessories and services necessary to complete the Project in accordance with the conditions and prices stated in the Bid Form, Conditions of Contract, the drawings which include all maps, plats, plans, and other drawings and printed or written explanatory matter thereof, and the specifications therefore as prepared by Engineering 370, LLC (hereinafter referred to as "the Architect / Engineer"), and as enumerated in the Project Manual Table of Contents, all of which are made a part hereof and collectively evidence and constitute the Contract.
2. COUNTY agrees to pay the CONTRACTOR in current funds for the performance of the Contract subject to additions and deductions, as provided in the Conditions of Contract, and to make payments on account thereof as provided in Article entitled, "Payments to Contractor" of the Conditions of Contract.
3. During the term of this Contract, CONTRACTOR agrees to take affirmative action to ensure equal employment opportunities. The CONTRACTOR agrees in accordance with Wisconsin Statute 111.321 and Chapter 19 of the Dane County Code of Ordinances not to discriminate on the basis of age, race, ethnicity, religion, color, gender, disability, marital status, sexual orientation, national origin, cultural differences, ancestry, physical appearance, arrest record or conviction record, military participation or membership in the national guard, state defense force

or any other reserve component of the military forces of the United States, or political beliefs. Such equal opportunity shall include, but not be limited to, the following: employment, upgrading, demotion, transfer, recruitment, advertising, layoff, termination, training, rates of pay, and any other form of compensation. CONTRACTOR agrees to post in conspicuous places, available to all employees and applicants for employment, notices setting forth the provisions of this paragraph.

4. CONTRACTOR shall file an Affirmative Action Plan with the Dane County Contract Compliance Officer in accord with Chapter 19 of the Dane County Code of Ordinances. CONTRACTOR must file such plan within fifteen (15) business days of the effective date of this Contract. During the term of this Contract CONTRACTOR shall also provide copies of all announcements of employment opportunities to COUNTY'S Contract Compliance Office, and shall report annually the number of persons, by race, ethnicity, gender, and disability status, which apply for employment and, similarly classified, the number hired and number rejected.

5. During the term of this Contract, all solicitations for employment placed on CONTRACTOR'S behalf shall include a statement to the effect that CONTRACTOR is an "Equal Opportunity Employer".

6. CONTRACTOR agrees to comply with provisions of Chapter 25.016 of the Dane County Code of Ordinances, which pertains to domestic partnership benefits.

7. CONTRACTOR agrees to furnish all information and reports required by COUNTY'S Contract Compliance Officer as the same relate to affirmative action and nondiscrimination, which may include any books, records, or accounts deemed appropriate to determine compliance with Chapter 19, Dane County Code of Ordinances, and the provisions of this Contract.

8. CONTRACTOR agrees that all persons employed by CONTRACTOR or any subcontractor shall be paid no less than the minimum wage established under Chapter 40, Subchapter II, Dane County Code of Ordinances. CONTRACTOR agrees to abide by and comply with the provisions of Chapter 40, Subchapter II of the Dane County Code of Ordinances, and said Subchapter is fully incorporated herein by reference.

9. This Contract is intended to be a Contract solely between the parties hereto and for their benefit only. No part of this Contract shall be construed to add to, supplement, amend, abridge or repeal existing rights, benefits or privileges of any third party or parties including, but not limited to, employees of either of the parties.

10. The entire agreement of the parties is contained herein and this Contract supersedes any and all oral agreements and negotiations between the parties relating to the subject matter hereof. The parties expressly agree that the express terms of this Contract shall not be amended in any fashion except in writing, executed by both parties.

11. NOT USED.

IN WITNESS WHEREOF, COUNTY and CONTRACTOR, by their respective authorized agents, have caused this Contract and its Schedules to be executed, effective as of the date by which all parties hereto have affixed their respective signatures, as indicated below.

* * * * *

FOR CONTRACTOR:

Signature Date

Printed or Typed Name and Title

Signature Date

Printed or Typed Name and Title

NOTE: If CONTRACTOR is a corporation, Secretary should attest. In accordance with IRS Regulations, unincorporated entities are required to provide either their Social Security or Employer Number in order to receive payment for services rendered.

* * * * *

This Contract is not valid or effectual for any purpose until approved by the appropriate authority designated below, and no work is authorized until the CONTRACTOR has been given notice to proceed by COUNTY'S Assistant Public Works Director.

FOR COUNTY:

Joseph T. Parisi, County Executive Date

Scott McDonell, County Clerk Date

AIA[®] Document A310[™] – 2010

Bid Bond

CONTRACTOR:

(Name, legal status and address)

SURETY:

(Name, legal status and principal place of business)

OWNER:

(Name, legal status and address)

BOND AMOUNT:**PROJECT:**

(Name, location or address, and Project number, if any)

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

Any singular reference to Contractor, Surety, Owner or other party shall be considered plural where applicable.

The Contractor and Surety are bound to the Owner in the amount set forth above, for the payment of which the Contractor and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, as provided herein. The conditions of this Bond are such that if the Owner accepts the bid of the Contractor within the time specified in the bid documents, or within such time period as may be agreed to by the Owner and Contractor, and the Contractor either (1) enters into a contract with the Owner in accordance with the terms of such bid, and gives such bond or bonds as may be specified in the bidding or Contract Documents, with a surety admitted in the jurisdiction of the Project and otherwise acceptable to the Owner, for the faithful performance of such Contract and for the prompt payment of labor and material furnished in the prosecution thereof; or (2) pays to the Owner the difference, not to exceed the amount of this Bond, between the amount specified in said bid and such larger amount for which the Owner may in good faith contract with another party to perform the work covered by said bid, then this obligation shall be null and void, otherwise to remain in full force and effect. The Surety hereby waives any notice of an agreement between the Owner and Contractor to extend the time in which the Owner may accept the bid. Waiver of notice by the Surety shall not apply to any extension exceeding sixty (60) days in the aggregate beyond the time for acceptance of bids specified in the bid documents, and the Owner and Contractor shall obtain the Surety's consent for an extension beyond sixty (60) days.

If this Bond is issued in connection with a subcontractor's bid to a Contractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed to be Contractor.

When this Bond has been furnished to comply with a statutory or other legal requirement in the location of the Project, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

Signed and sealed this _____ day of _____

_____	(Contractor as Principal)	_____	(Seal)
(Witness)		_____	(Title)
		_____	(Surety)
_____		_____	(Seal)
(Witness)		_____	(Title)

CAUTION: You should sign an original AIA Contract Document, on which this text appears in RED. An original assures that changes will not be obscured.

AIA[®] Document A312[™] – 2010

Performance Bond

CONTRACTOR:

(Name, legal status and address)

SURETY:

(Name, legal status and principal place of business)

OWNER:

(Name, legal status and address)

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

Any singular reference to Contractor, Surety, Owner or other party shall be considered plural where applicable.

AIA Document A312–2010 combines two separate bonds, a Performance Bond and a Payment Bond, into one form. This is not a single combined Performance and Payment Bond.

CONSTRUCTION CONTRACT

Date:

Amount:

Description:

(Name and location)

BOND

Date:

(Not earlier than Construction Contract Date)

Amount:

Modifications to this Bond: None See Section 16

CONTRACTOR AS PRINCIPAL

Company: *(Corporate Seal)*

SURETY

Company: *(Corporate Seal)*

Signature: _____

Name _____
and Title: _____

(Any additional signatures appear on the last page of this Performance Bond.)

Signature: _____

Name _____
and Title: _____

(FOR INFORMATION ONLY — Name, address and telephone)

AGENT or BROKER:

OWNER'S REPRESENTATIVE:

(Architect, Engineer or other party:)

§ 1 The Contractor and Surety, jointly and severally, bind themselves, their heirs, executors, administrators, successors and assigns to the Owner for the performance of the Construction Contract, which is incorporated herein by reference.

§ 2 If the Contractor performs the Construction Contract, the Surety and the Contractor shall have no obligation under this Bond, except when applicable to participate in a conference as provided in Section 3.

§ 3 If there is no Owner Default under the Construction Contract, the Surety's obligation under this Bond shall arise after

- .1 the Owner first provides notice to the Contractor and the Surety that the Owner is considering declaring a Contractor Default. Such notice shall indicate whether the Owner is requesting a conference among the Owner, Contractor and Surety to discuss the Contractor's performance. If the Owner does not request a conference, the Surety may, within five (5) business days after receipt of the Owner's notice, request such a conference. If the Surety timely requests a conference, the Owner shall attend. Unless the Owner agrees otherwise, any conference requested under this Section 3.1 shall be held within ten (10) business days of the Surety's receipt of the Owner's notice. If the Owner, the Contractor and the Surety agree, the Contractor shall be allowed a reasonable time to perform the Construction Contract, but such an agreement shall not waive the Owner's right, if any, subsequently to declare a Contractor Default;
- .2 the Owner declares a Contractor Default, terminates the Construction Contract and notifies the Surety; and
- .3 the Owner has agreed to pay the Balance of the Contract Price in accordance with the terms of the Construction Contract to the Surety or to a contractor selected to perform the Construction Contract.

§ 4 Failure on the part of the Owner to comply with the notice requirement in Section 3.1 shall not constitute a failure to comply with a condition precedent to the Surety's obligations, or release the Surety from its obligations, except to the extent the Surety demonstrates actual prejudice.

§ 5 When the Owner has satisfied the conditions of Section 3, the Surety shall promptly and at the Surety's expense take one of the following actions:

§ 5.1 Arrange for the Contractor, with the consent of the Owner, to perform and complete the Construction Contract;

§ 5.2 Undertake to perform and complete the Construction Contract itself, through its agents or independent contractors;

§ 5.3 Obtain bids or negotiated proposals from qualified contractors acceptable to the Owner for a contract for performance and completion of the Construction Contract, arrange for a contract to be prepared for execution by the Owner and a contractor selected with the Owner's concurrence, to be secured with performance and payment bonds executed by a qualified surety equivalent to the bonds issued on the Construction Contract, and pay to the Owner the amount of damages as described in Section 7 in excess of the Balance of the Contract Price incurred by the Owner as a result of the Contractor Default; or

§ 5.4 Waive its right to perform and complete, arrange for completion, or obtain a new contractor and with reasonable promptness under the circumstances:

- .1 After investigation, determine the amount for which it may be liable to the Owner and, as soon as practicable after the amount is determined, make payment to the Owner; or
- .2 Deny liability in whole or in part and notify the Owner, citing the reasons for denial.

§ 6 If the Surety does not proceed as provided in Section 5 with reasonable promptness, the Surety shall be deemed to be in default on this Bond seven days after receipt of an additional written notice from the Owner to the Surety demanding that the Surety perform its obligations under this Bond, and the Owner shall be entitled to enforce any remedy available to the Owner. If the Surety proceeds as provided in Section 5.4, and the Owner refuses the payment or the Surety has denied liability, in whole or in part, without further notice the Owner shall be entitled to enforce any remedy available to the Owner.

§ 7 If the Surety elects to act under Section 5.1, 5.2 or 5.3, then the responsibilities of the Surety to the Owner shall not be greater than those of the Contractor under the Construction Contract, and the responsibilities of the Owner to the Surety shall not be greater than those of the Owner under the Construction Contract. Subject to the commitment by the Owner to pay the Balance of the Contract Price, the Surety is obligated, without duplication, for

- .1 the responsibilities of the Contractor for correction of defective work and completion of the Construction Contract;
- .2 additional legal, design professional and delay costs resulting from the Contractor's Default, and resulting from the actions or failure to act of the Surety under Section 5; and
- .3 liquidated damages, or if no liquidated damages are specified in the Construction Contract, actual damages caused by delayed performance or non-performance of the Contractor.

§ 8 If the Surety elects to act under Section 5.1, 5.3 or 5.4, the Surety's liability is limited to the amount of this Bond.

§ 9 The Surety shall not be liable to the Owner or others for obligations of the Contractor that are unrelated to the Construction Contract, and the Balance of the Contract Price shall not be reduced or set off on account of any such unrelated obligations. No right of action shall accrue on this Bond to any person or entity other than the Owner or its heirs, executors, administrators, successors and assigns.

§ 10 The Surety hereby waives notice of any change, including changes of time, to the Construction Contract or to related subcontracts, purchase orders and other obligations.

§ 11 Any proceeding, legal or equitable, under this Bond may be instituted in any court of competent jurisdiction in the location in which the work or part of the work is located and shall be instituted within two years after a declaration of Contractor Default or within two years after the Contractor ceased working or within two years after the Surety refuses or fails to perform its obligations under this Bond, whichever occurs first. If the provisions of this Paragraph are void or prohibited by law, the minimum period of limitation available to sureties as a defense in the jurisdiction of the suit shall be applicable.

§ 12 Notice to the Surety, the Owner or the Contractor shall be mailed or delivered to the address shown on the page on which their signature appears.

§ 13 When this Bond has been furnished to comply with a statutory or other legal requirement in the location where the construction was to be performed, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

§ 14 Definitions

§ 14.1 **Balance of the Contract Price.** The total amount payable by the Owner to the Contractor under the Construction Contract after all proper adjustments have been made, including allowance to the Contractor of any amounts received or to be received by the Owner in settlement of insurance or other claims for damages to which the Contractor is entitled, reduced by all valid and proper payments made to or on behalf of the Contractor under the Construction Contract.

§ 14.2 **Construction Contract.** The agreement between the Owner and Contractor identified on the cover page, including all Contract Documents and changes made to the agreement and the Contract Documents.

§ 14.3 **Contractor Default.** Failure of the Contractor, which has not been remedied or waived, to perform or otherwise to comply with a material term of the Construction Contract.

§ 14.4 **Owner Default.** Failure of the Owner, which has not been remedied or waived, to pay the Contractor as required under the Construction Contract or to perform and complete or comply with the other material terms of the Construction Contract.

§ 14.5 **Contract Documents.** All the documents that comprise the agreement between the Owner and Contractor.

§ 15 If this Bond is issued for an agreement between a Contractor and subcontractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed to be Contractor.

§ 16 Modifications to this bond are as follows:

Sample

(Space is provided below for additional signatures of added parties, other than those appearing on the cover page.)

CONTRACTOR AS PRINCIPAL

SURETY

Company: _____

(Corporate Seal)

Company: _____

(Corporate Seal)

Signature: _____

Name and Title: _____

Address _____

Signature: _____

Name and Title: _____

Address _____

CAUTION: You should sign an original AIA Contract Document, on which this text appears in RED. An original assures that changes will not be obscured.



AIA[®] Document A312[™] – 2010

Payment Bond

CONTRACTOR:

(Name, legal status and address)

SURETY:

(Name, legal status and principal place of business)

OWNER:

(Name, legal status and address)

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

Any singular reference to Contractor, Surety, Owner or other party shall be considered plural where applicable.

AIA Document A312–2010 combines two separate bonds, a Performance Bond and a Payment Bond, into one form. This is not a single combined Performance and Payment Bond.

CONSTRUCTION CONTRACT

Date:

Amount:

Description:

(Name and location)

BOND

Date:

(Not earlier than Construction Contract Date)

Amount:

Modifications to this Bond: None See Section 18

CONTRACTOR AS PRINCIPAL

Company: *(Corporate Seal)*

SURETY

Company: *(Corporate Seal)*

Signature: _____

Name _____
and Title: _____

Signature: _____

Name _____
and Title: _____

(Any additional signatures appear on the last page of this Payment Bond.)

(FOR INFORMATION ONLY — Name, address and telephone)

AGENT or BROKER:

OWNER'S REPRESENTATIVE:

(Architect, Engineer or other party:)

§ 1 The Contractor and Surety, jointly and severally, bind themselves, their heirs, executors, administrators, successors and assigns to the Owner to pay for labor, materials and equipment furnished for use in the performance of the Construction Contract, which is incorporated herein by reference, subject to the following terms.

§ 2 If the Contractor promptly makes payment of all sums due to Claimants, and defends, indemnifies and holds harmless the Owner from claims, demands, liens or suits by any person or entity seeking payment for labor, materials or equipment furnished for use in the performance of the Construction Contract, then the Surety and the Contractor shall have no obligation under this Bond.

§ 3 If there is no Owner Default under the Construction Contract, the Surety's obligation to the Owner under this Bond shall arise after the Owner has promptly notified the Contractor and the Surety (at the address described in Section 13) of claims, demands, liens or suits against the Owner or the Owner's property by any person or entity seeking payment for labor, materials or equipment furnished for use in the performance of the Construction Contract and tendered defense of such claims, demands, liens or suits to the Contractor and the Surety.

§ 4 When the Owner has satisfied the conditions in Section 3, the Surety shall promptly and at the Surety's expense defend, indemnify and hold harmless the Owner against a duly tendered claim, demand, lien or suit.

§ 5 The Surety's obligations to a Claimant under this Bond shall arise after the following:

§ 5.1 Claimants, who do not have a direct contract with the Contractor,

- .1 have furnished a written notice of non-payment to the Contractor, stating with substantial accuracy the amount claimed and the name of the party to whom the materials were, or equipment was, furnished or supplied or for whom the labor was done or performed, within ninety (90) days after having last performed labor or last furnished materials or equipment included in the Claim; and
- .2 have sent a Claim to the Surety (at the address described in Section 13).

§ 5.2 Claimants, who are employed by or have a direct contract with the Contractor, have sent a Claim to the Surety (at the address described in Section 13).

§ 6 If a notice of non-payment required by Section 5.1.1 is given by the Owner to the Contractor, that is sufficient to satisfy a Claimant's obligation to furnish a written notice of non-payment under Section 5.1.1.

§ 7 When a Claimant has satisfied the conditions of Sections 5.1 or 5.2, whichever is applicable, the Surety shall promptly and at the Surety's expense take the following actions:

§ 7.1 Send an answer to the Claimant, with a copy to the Owner, within sixty (60) days after receipt of the Claim, stating the amounts that are undisputed and the basis for challenging any amounts that are disputed; and

§ 7.2 Pay or arrange for payment of any undisputed amounts.

§ 7.3 The Surety's failure to discharge its obligations under Section 7.1 or Section 7.2 shall not be deemed to constitute a waiver of defenses the Surety or Contractor may have or acquire as to a Claim, except as to undisputed amounts for which the Surety and Claimant have reached agreement. If, however, the Surety fails to discharge its obligations under Section 7.1 or Section 7.2, the Surety shall indemnify the Claimant for the reasonable attorney's fees the Claimant incurs thereafter to recover any sums found to be due and owing to the Claimant.

§ 8 The Surety's total obligation shall not exceed the amount of this Bond, plus the amount of reasonable attorney's fees provided under Section 7.3, and the amount of this Bond shall be credited for any payments made in good faith by the Surety.

§ 9 Amounts owed by the Owner to the Contractor under the Construction Contract shall be used for the performance of the Construction Contract and to satisfy claims, if any, under any construction performance bond. By the Contractor furnishing and the Owner accepting this Bond, they agree that all funds earned by the Contractor in the performance of the Construction Contract are dedicated to satisfy obligations of the Contractor and Surety under this Bond, subject to the Owner's priority to use the funds for the completion of the work.

§ 10 The Surety shall not be liable to the Owner, Claimants or others for obligations of the Contractor that are unrelated to the Construction Contract. The Owner shall not be liable for the payment of any costs or expenses of any Claimant under this Bond, and shall have under this Bond no obligation to make payments to, or give notice on behalf of, Claimants or otherwise have any obligations to Claimants under this Bond.

§ 11 The Surety hereby waives notice of any change, including changes of time, to the Construction Contract or to related subcontracts, purchase orders and other obligations.

§ 12 No suit or action shall be commenced by a Claimant under this Bond other than in a court of competent jurisdiction in the state in which the project that is the subject of the Construction Contract is located or after the expiration of one year from the date (1) on which the Claimant sent a Claim to the Surety pursuant to Section 5.1.2 or 5.2, or (2) on which the last labor or service was performed by anyone or the last materials or equipment were furnished by anyone under the Construction Contract, whichever of (1) or (2) first occurs. If the provisions of this Paragraph are void or prohibited by law, the minimum period of limitation available to sureties as a defense in the jurisdiction of the suit shall be applicable.

§ 13 Notice and Claims to the Surety, the Owner or the Contractor shall be mailed or delivered to the address shown on the page on which their signature appears. Actual receipt of notice or Claims, however accomplished, shall be sufficient compliance as of the date received.

§ 14 When this Bond has been furnished to comply with a statutory or other legal requirement in the location where the construction was to be performed, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

§ 15 Upon request by any person or entity appearing to be a potential beneficiary of this Bond, the Contractor and Owner shall promptly furnish a copy of this Bond or shall permit a copy to be made.

§ 16 Definitions

§ 16.1 Claim. A written statement by the Claimant including at a minimum:

- .1 the name of the Claimant;
- .2 the name of the person for whom the labor was done, or materials or equipment furnished;
- .3 a copy of the agreement or purchase order pursuant to which labor, materials or equipment was furnished for use in the performance of the Construction Contract;
- .4 a brief description of the labor, materials or equipment furnished;
- .5 the date on which the Claimant last performed labor or last furnished materials or equipment for use in the performance of the Construction Contract;
- .6 the total amount earned by the Claimant for labor, materials or equipment furnished as of the date of the Claim;
- .7 the total amount of previous payments received by the Claimant; and
- .8 the total amount due and unpaid to the Claimant for labor, materials or equipment furnished as of the date of the Claim.

§ 16.2 Claimant. An individual or entity having a direct contract with the Contractor or with a subcontractor of the Contractor to furnish labor, materials or equipment for use in the performance of the Construction Contract. The term Claimant also includes any individual or entity that has rightfully asserted a claim under an applicable mechanic's lien or similar statute against the real property upon which the Project is located. The intent of this Bond shall be to include without limitation in the terms "labor, materials or equipment" that part of water, gas, power, light, heat, oil, gasoline, telephone service or rental equipment used in the Construction Contract, architectural and engineering services required for performance of the work of the Contractor and the Contractor's subcontractors, and all other items for which a mechanic's lien may be asserted in the jurisdiction where the labor, materials or equipment were furnished.

§ 16.3 Construction Contract. The agreement between the Owner and Contractor identified on the cover page, including all Contract Documents and all changes made to the agreement and the Contract Documents.

§ 16.4 **Owner Default.** Failure of the Owner, which has not been remedied or waived, to pay the Contractor as required under the Construction Contract or to perform and complete or comply with the other material terms of the Construction Contract.

§ 16.5 **Contract Documents.** All the documents that comprise the agreement between the Owner and Contractor.

§ 17 If this Bond is issued for an agreement between a Contractor and subcontractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed to be Contractor.

§ 18 Modifications to this bond are as follows:

(Space is provided below for additional signatures of added parties, other than those appearing on the cover page.)

CONTRACTOR AS PRINCIPAL

Company: _____

(Corporate Seal)

SURETY

Company: _____

(Corporate Seal)

Signature: _____

Name and Title: _____

Address _____

Signature: _____

Name and Title: _____

Address _____

CAUTION: You should sign an original AIA Contract Document, on which this text appears in RED. An original assures that changes will not be obscured.

EQUAL BENEFITS COMPLIANCE PAYMENT CERTIFICATION FORM

PURPOSE

25.016(8) of the Dane County Ordinance requires that each contractor receiving payment for contracted services must certify that he or she has complied fully with the requirements of Chapter 25.016 "Equal Benefits Requirement" of the Dane County Ordinances. Such certification must be submitted prior to the final payment on the contract.

This form should be included with a copy of the final contract invoice forwarded to your contract representative at Dane County.

CERTIFICATION

I, _____ certify that
Printed or Typed Name and Title

Printed or Typed Name of Contractor

has complied fully with the requirements of Chapter 25.016 of the Dane County Ordinances "Equal Benefits Requirements".

Signed _____

Date _____

For questions on this form, please contact Chuck Hicklin at 608-266-4109 or your contract representative at Dane County.

Page Intentionally Left Blank

CONDITIONS OF CONTRACT

TABLE OF CONTENTS

1. BIDS AND QUOTATIONS	1
2. GUARANTEE AND BOND.....	2
3. SHOP DRAWINGS, PRODUCT DATA AND SAMPLES	3
4. AWARDS	4
5. CONTRACT PROVISIONS.....	5
6. GENERAL GUARANTEE.....	10
7. IDENTICAL BIDDING.....	10
8. BINDING CONTRACTS	11
9. AFFIRMATIVE ACTION PROVISION AND MINORITY / WOMEN / DISADVANTAGED BUSINESS ENTERPRISES	11
10. COMPLIANCE WITH FAIR LABOR STANDARDS	12
11. DOMESTIC PARTNERSHIP BENEFITS.....	12
12. INSURANCE REQUIREMENTS	12

1. BIDS AND QUOTATIONS

- A. **Addressing of Bids.** Bids shall be addressed to attention of Public Works Engineering Division and received at Dane County Department of Public Works, Highway & Transportation, 1919 Alliant Energy Center Way, Madison, WI 53713, on or before local time and date specified herein for Bid Due Date. Seal all bids in envelopes and clearly mark front with bid number and reference to specified contents of bid. All uses of term “County” in Construction Documents shall mean Dane County.
- B. **Only One Copy Required.** Unless otherwise specified, only one copy of bid or quotation on prescribed Bid Form will be required.
- C. **Additional Data with Bid.** Bidder may submit, on firm’s letterhead only, additional data and information deemed advantageous to County. County shall hold optional consideration of such data and information.
- D. **More than One Bid.** Bidders desiring to submit more than one bid may do so provided such additional bid or bids are properly submitted on Dane County Department of Public Works, Highway & Transportation’s Bid Form. Obtain extra sets of Construction Documents from Dane County Department of Public Works, Highway & Transportation. All uses of term “Department” in Construction Documents shall mean Department of Public Works, Highway & Transportation, which is Dane County government unit.
- E. **Withdrawal or Late Bids.** County will not accept formal bids, amendments thereto, or requests for withdrawal of bid or any part thereof, after time of Bid Due Date.
- F. **Preparation and Submission.** All written bids, unless otherwise provided for, must be submitted on and in accordance with forms provided by County properly signed in ink. Bids not signed by hand are not accepted. Bidders must register in advance with Purchasing Division.
- G. **Products by Name.** Intention of Specifications of products by name is to be descriptive of quality, workmanship, finish, function and approximate characteristics desired; intention is not necessarily restriction. Consideration of products substitution for those named is possible, provided substitute offered is, in opinion of Dane County Public Works Project

Manager, equal or superior in quality, workmanship, finish, function and approximate characteristics to that specified in Project Manual Specifications listed herein.

- H. **Visitation of Sites.** Bidder shall visit site(s) that will receive intended work or installation, and in so doing, be held responsible for job deemed satisfactory by County after completion of the Work or installation. No additional compensation shall be allowed for any condition of which bidder could have been informed.
- I. **Completeness.** Supply all information required by Construction Documents to constitute regular bid. This shall include:
 - 1. Completed Bid Form.
 - 2. Completed Fair Labor Practices Certification.
 - 3. Completed Bid Bond.
- J. **Bids Binding Sixty (60) Calendar Days.** Unless otherwise specified all formal bids submitted shall be binding for sixty (60) calendar days following Bid Due Date.
- K. **Conditional Bids.** Qualified bids are subject to complete rejection, or partial rejection.
- L. **All or Part.** Bids or quotations may be considered and award made for all or any part of total quantities as specified in Construction Documents.
- M. **Errors.** Unit bid price shall govern when extending total prices has errors. Carelessness in quoting prices or in preparation of bid otherwise, will not relieve bidder. Explain all erasures in bids and include signature of bidder.
- N. **Regulation by State Statutes.** Bidding and letting of contracts are subject to provisions of Wisconsin Statutes 59.52(29) and 66.0901 and all subsequent sections and amendments thereof.
- O. **Bidders Present.** Bid Due Date is time fixed for opening of formal bids. Bids' contents will be made public for information of bidders and others properly interested, who may be present either in person or by representative. Bidders are encouraged to attend all openings, and to offer constructive suggestions for improvements to bid format or ways in which County can realize greater savings.
- P. **Taxes.** Contractor shall pay applicable State and local sales taxes.

2. GUARANTEE AND BOND

- A. **Bid Bond / Guarantee.** Bid Bond shall accompany Bids, which shall be either flat sum or percentage figure as shown on Project Manual Cover. This Bid Bond shall serve as warrant that successful bidder will fulfill terms of bid within time limit as indicated in bid after notice of award by Dane County. Bid Bond may be certified bank check (note: uncertified checks will not be acceptable), cashier's check or United State money order payable to Treasurer of Dane County; or on Bid Bond with corporate surety authorized to do business in State of Wisconsin and warranty of attorney to confess judgment thereon attached thereto. County will return negotiable Bid Bonds to unsuccessful bidders after awarding of bid. County shall return check held from Contractor after satisfactory completion of Contract or

after receipt by County of Performance Bond from Contractor, if one is required. Surety Bid Bonds will not be returned unless specifically requested by individual bidders.

- B. **Guarantor Liability.** When guarantee is required, failure of bidder to furnish acceptable Performance Bond (Article 2.C.) within twenty (20) business days after receipt of notice of award shall render guarantor liable to County. Bids covered by certified check or bond such security shall become absolute property of County and shall be deposited with County Treasurer for benefit of County as liquidated damages. County shall forthwith proceed to collect on Bid Bond.
- C. **Performance / Payment Bond.** When required, file guarantee that successful bidder will faithfully perform obligations of bid as accepted. Such guarantee must be bond complying with Wisconsin Statute 779.14 with corporate surety authorized to do business in this State, and that Contractor or subcontractors will be responsible for all claims for injuries to persons or damages to property or premises arising out of or in connection with their operations prior to acceptance of finished work or supplies, and that they will promptly make payments to all persons supplying them with labor or materials in execution of the Work provided for in Contract; guarantee to indemnify, hold harmless and defend Dane County, its boards, commissions, agencies, officers, employees and representatives from all costs, damages and expenses growing out of or by reason of successful bidder's failure to comply and perform the Work and complete Contract in accordance with Construction Documents; attach thereto a warrant of attorney authorizing confession of judgment thereon for benefit of County.

3. SHOP DRAWINGS, PRODUCT DATA AND SAMPLES

- A. Shop Drawings are drawings, diagrams, schedules and other data specially prepared for the Work by Contractor or subcontractor, sub-subcontractor, manufacturer, supplier or distributor to illustrate some portion of the Work.
- B. Product Data are illustrations, standard schedules, performance charts, instructions, brochures, diagrams and other information furnished by Contractor to illustrate materials or equipment for some portion of the Work.
- C. Samples are physical examples that illustrate materials, equipment or workmanship and establish standards to compare the Work.
- D. Shop Drawings, Product Data, Samples and similar submittals are not Construction Documents. Purpose of their submittal is to demonstrate for those portions of the Work for which submittals are required how Contractor proposes to conform to information given and design concept expressed in Construction Documents.
- E. Contractor shall review, approve and submit to Public Works Project Manager Shop Drawings, Product Data, Samples and similar submittals required by Construction Documents with reasonable promptness and in such sequence as to cause no delay in the Work or in activities of County or of separate contractors. Submittals made by Contractor not required by Construction Documents, may be returned without action.
- F. Contractor shall perform no portion of the Work requiring submittal and review of Shop Drawings, Product Data, Samples or similar submittals until Public Works Project Manager has approved respective submittal. Such Work shall be in accordance with approved submittals.

- G. By approving and submitting, Shop Drawings, Product Data, Samples and similar submittals, Contractor represents that Contractor has determined and verified materials, field measurements and field construction criteria related thereto, or will do so, and has checked and coordinated information contained within such submittals with requirements of the Work and of Construction Documents.
- H. Contractor shall not be relieved of responsibility for deviations from requirements of Construction Documents by Public Works Project Manager's approval of Shop Drawings, Product Data, Samples and similar submittals unless Contractor has specifically informed Public Works Project Manager in writing of such deviation at time of submittal and Public Works Project Manager has given written approval to specific deviation. Contractor shall not be relieved of responsibility for errors or omissions in Shop Drawings, Product Data, Sample or similar submittals by Public Works Project Manager's approval thereof.
- I. Contractor shall in writing direct specific attention to revised and / or resubmitted Shop Drawings, Product Data, Samples or similar submittals that were not requested by Architect / Engineer or Public Works Project Manager on previous submittals.
- J. Unless specified otherwise, Contractor shall submit two (2) copies of all Shop Drawings, Product Data, Samples or similar submittals for each submission, until receiving final approval. After final approval, provide two (2) additional copies for distribution and such other copies as may be required.

4. AWARDS

- A. **Lowest Responsible Bidder.** Award will be to lowest responsible bidder conforming to Construction Documents or on most advantageous bid to County.
- B. **Other Considerations.** Quantities involved, time of delivery, purpose for which required, competency of bidder, ability to render satisfactory service and past performance will be considered in determining responsibility.
- C. **Rejection of Bids.** County reserves right to reject any or all bids or quotations in whole or in part and to award by items, parts of items, or by any aggregate group of items specified. County also reserves right to waive technical defects when in its judgment best interests of County thereby will be served.
- D. **Notice of Acceptance.** Sufficient notification of acceptance of bid will be written notice of award to bidder in form of Purchase Order or similar, mailed or delivered to address shown on Bid Form.
- E. **Tie Bids.** If two or more bidders submit identical bids, decision of County to make award to one or more of such bidders shall be final. Cash discount will be taken into consideration in determining award. Also, see Article 7.A. IDENTICAL BIDDING, Antitrust Laws.
- F. **Qualifying Bidders.** Prior to solicitation and / or awarding of bid, County may require submission by bidder of complete financial statement and questionnaire describing bidder's financial ability and experience in performance of similar work. Refer to Instructions to Bidders.

- G. **Disqualification.** Awards will not be made to any person, firm or company in default of Contract with County, or to any bidder having as its sales agent or representative or as member of firm, any individual previously in default or guilty of misrepresentation.
- H. **Bid Results.** Bidders may secure information pertaining to results of bids by visiting Public Works' website, bids-pwht.countyofdane.com/.

5. CONTRACT PROVISIONS

- A. **Acceptance Constitutes Contract.** Written acceptance by Public Works Project Manager of proposal for services shall constitute Contract, which shall bind bidder to perform the Work as detailed in Construction Documents, for bid amount and in accordance with all conditions of said accepted bid. Formal Contract containing all provisions of Contract signed by both parties shall be used when required by Public Works Project Manager.
- B. **Local Restrictions and Permits.** All work shall be done according to applicable laws, ordinances and codes. Contractor shall procure and pay for all required permits for permanent or temporary work.
- C. **Payment of Invoices.** Payment may be made only after inspection and acceptance by using agency and approval by Dane County Public Works Project Manager, and, where required by ordinances, approval by Dane County Board of Supervisors. If materials or equipment were delivered, constructed, erected, installed or tested on site, payment shall be made based on ninety-five percent (95%) of value of all the Work performed up to fifty percent (50%) of scheduled values less total of previous payments. Authorized extra work will be included in progress payments. Payment of balances will be made only after approval and final acceptance by County in consideration and elimination of possibilities of imperfect work, faulty materials or equipment, liens that have been filed, or if evidence indicates possible filing of claims.
- D. **Contract Alterations.** No alterations or variables in terms of contract shall be valid or binding upon County unless made in writing and signed by Purchasing Agent or authorized agent.
- E. **Assignments.** No contract may be assigned, sublet or transferred without written consent of Public Works Project Manager.
- F. **Cancellations.** Contract may be canceled or voided by Public Works Project Manager upon non-performance or violation of contract provisions, and award made to next low bidder or articles specified may be purchased on open market. In either event, defaulting contractor (or their surety) shall be liable to Dane County for costs to County in excess of defaulting contractor's contract prices.
- G. **Right of Department to Terminate Contract.**
 - 1. In event that Contractor or any subcontractors violate any provisions of this Contract, County may serve written notice upon Contractor and Surety of its intention to terminate Contract. Such notice to contain reasons for such intention to terminate Contract, and unless within ten (10) business days after serving of such notice upon Contractor, such violation or delay shall cease and satisfactory arrangement or correction be made, Contract shall, upon expiration of said ten (10) business days, cease and terminate.

2. In event of any such termination, County shall immediately serve notice thereof upon Surety and Contractor, and Surety shall have right to take over and perform Contract subject to County's approval. However, if Surety does not commence performance thereof within ten (10) business days from date of mailing to such Surety of notice of termination, County may take over the Work and prosecute same to completion by Contract or by force account for account and at expense of Contractor. Contractor and Surety shall be liable to County for any excess cost occasioned County thereby, and in such event County may take possession of and utilize in completing the Work, such equipment, materials and / or supplies as may be on site of the Work and therefore necessary.
- H. **Non-Liability.** Contractor shall not be liable in damages for delay in shipment or failure to deliver when such delay or failure is result of fire, flood, strike, transporting carrier, act of God, act of government, act of alien enemy or by any other circumstances which, in Public Works Project Manager's opinion, is beyond control of Contractor. Under such circumstances, however, Public Works Project Manager may in discretion, cancel Contract.
- I. **Quality Assurance.** Inspection of equipment, materials and / or supplies shall be made by or at direction of County or Agency to which goods are delivered, and any articles supplied that are defective, or fails in any way to meet Specifications or other requirements of Contract, will be rejected. Public Works Project Manager shall direct all required laboratory tests. Decision of Public Works Project Manager on acceptance shall be final.
- J. **Time for Completion.** Contractor agrees that the Work shall be prosecuted regularly and diligently and complete entire project as stated in Construction Documents.
- K. **Changes in the Work.**
1. Except in cases of emergency, no changes in the Work covered by approved Construction Documents shall be made without having prior written approval of Department. Charges or credits for work covered by approved change shall be determined by one of these methods:
 - a) Unit bid prices previously approved.
 - b) Agreed lump sum based on actual cost of:
 - 1) Labor, including foremen, and all fringe benefits that are associated with their wages;
 - 2) Materials entering permanently into the Work;
 - 3) Ownership or rental cost of construction plant and equipment during time of use on extra work;
 - 4) Power and consumable supplies for operation of construction or power equipment;
 - 5) Workmen's Compensation Insurance, Contractor's Public Liability and Property Damage Insurance, and Comprehensive Automobile Liability Insurance;
 - 6) Social Security, pension and unemployment contributions;
 - 7) To cost under K.1.b), there shall be added fixed fee to be agreed upon, but not to exceed fifteen percent (15%) of actual cost of the Work performed with their own labor force; fee shall be compensation to cover cost of supervision, overhead, bond, profit and any other general expense;
 - 8) On that portion of work under K.1.b) done under subcontract, Contractor may include not over seven and one-half percent (7½%) for supervision, overhead, bond, profit and any other general expense; and
 - 9) Contractor shall keep and present in such form as directed, correct amount of cost together with such supporting vouchers as may be required by Department.

- c) Cost-Plus Work, with not-to-exceed dollar limit, based on actual cost of:
 - 1) Labor, including foremen, and all fringe benefits that are associated with their wages;
 - 2) Materials entering permanently into the Work;
 - 3) Ownership or rental cost of construction plant and equipment during time of use on extra work. (Rental cost cannot exceed fifty percent (50%) replacement value of rented equipment);
 - 4) Power and consumable supplies for operation of construction or power equipment;
 - 5) Workmen's Compensation, Contractor's Public Liability and Property Damage Insurance, and Comprehensive Automobile Liability Insurance;
 - 6) Social Security, pension and unemployment contributions;
 - 7) To cost under K.1.c) there shall be added fixed fee to be agreed upon, but not to exceed fifteen percent (15%) of actual cost of the Work performed with their own labor force; fee shall be compensation to cover cost of supervision, overhead, bond, profit, and any other general expense;
 - 8) On that portion of work under K.1.c) done under subcontract, Contractor may include not over seven and one-half percent (7½%) for supervision, overhead, bond, profit, and any other general expense; and
 - 9) Contractor shall keep and present in such form as directed, correct amount of cost together with such supporting vouchers as may be required by Department.

2. If Contractor claims that by any instructions given by Architect / Engineer, Department, by drawings or otherwise, regarding performance of the Work or furnishing of material under Contract, involves extra cost, Contractor shall give Department written notice thereof within two weeks after receipt of such instructions and in any event before proceeding to execute work, unless delay in executing work would endanger life or property.

3. No claim for extra work or cost shall be allowed unless same was done in pursuance of written order of Architect / Engineer and approved by Department, as previously mentioned, and claim presented with payment request submitted after changed or extra work is completed.

4. Negotiation of cost for change in the Work shall not be cause for Contractor to delay prosecution of the Work if Contractor has been authorized in writing by Public Works Project Manager to proceed.

- L. Payments to Contractor.**
 1. County will make partial payments to Contractor for value, proportionate to amount of Contract, of all labor and material incorporated in the Work during preceding calendar month upon receipt of approved Application and Certificate of Payment from Architect / Engineer and approval of Department.

 2. Contractor shall submit to Architect / Engineer Application and Certificate of Payment. Architect / Engineer will review and approve this before sending it to Public Works Project Manager. Evidence may be required, and supplied on demand, that supports request and Contractor's right to payment claimed.

 3. Request for payment for preparatory work and materials delivered and suitably stored at site to be incorporated into the Work at some future period, will be given due consideration. Requests involving materials stored off site, may be rejected; however, if

- deemed essential for reasons of job progress, protection, or other sufficient cause, requests will be considered conditional upon submission by Contractor of bills of sale and such other procedures as will adequately protect County's interest such as storage in bonded warehouse with adequate coverage. If there is any error in payment, Contractor is obligated to notify Department immediately, but no longer than ten (10) business days from receipt of payment.
4. Payments by County will be due within forty-five (45) business days after receipt by Department of certified request.
 5. Five percent (5%) of each request for certification will be retained until final completion and acceptance of all the Work covered by Contract. However, anytime after fifty percent (50%) of the Work has been furnished and installed at site, remaining payments will be made in full if Architect / Engineer and Public Works Project Manager find that progress of the Work corresponds with construction progress schedule. If Architect / Engineer and Public Works Project Manager find that progress of the Work does not correspond with construction progress schedule, up to ten percent (10%) of each request for payment may be retained for the Work completed.
 6. All material and work covered by partial payments made shall become sole property of County. This provision shall not be construed as relieving Contractor from sole responsibility for care and protection of materials and work upon which payments have been made or restoration of any damaged work, or as waiver of right of County to require fulfillment of all of terms of Contract.
 7. Final payment will be made within sixty (60) calendar days after final completion of the Work, and will constitute acceptance thereof. Submit Equal Benefits Compliance Payment Certification with final pay request. Payment may be denied if Certification is not included.
 8. On completion and acceptance of each separate division of Contract, on which stated price is separated in Contract, payment may be made in full, including retained percentages thereon, less authorized deductions.
 9. Every contractor engaged in performance of any contract for Department of Public Works, Highway & Transportation shall submit to this Department, as requested and with final application for payment for work under said contract, affidavit(s) as required to prove that all debts and claims against this Work are paid in full or otherwise satisfied, and give final evidence of release of all liens against the Work and County. If Wisconsin Prevailing Wage Rate Determination is required for this Work, use "Prime Contractor Affidavit of Compliance With Prevailing Wage Rate Determination" and "Agent or Subcontractor Affidavit of Compliance With Prevailing Wage Rate Determination" (if applicable). If Wisconsin Prevailing Wage Rate Determination is not required for this Work, use "Dane County, Wisconsin Contractor Wage Affidavit". Forms of such affidavits are included in Supplementary Conditions.

M. Withholding of Payments.

1. County, after having served written notice on said Contractor, may either pay directly any unpaid bills of which Department has written notice, or withhold from Contractor's unpaid compensation, sum of money deemed reasonably sufficient to pay any and all such lawful claims until satisfactory evidence is furnished that all liabilities have been fully discharged. Then payment to Contractor shall be resumed in accordance with terms

of this Contract, but in no event shall these provisions be construed to impose any obligations upon County to either Contractor or Contractor's Surety.

2. In paying any unpaid bills of Contractor, County shall be deemed Agent of Contractor, and any payment so made by County, shall be considered as payment made under Contract by County to Contractor and County shall not be liable to Contractor for any such payment made in good faith.
3. Contractor shall indemnify, hold harmless and defend Dane County, its boards, commissions, agencies, officers, employees and representatives from all claims growing out of lawful demands of subcontractors, laborers, workmen, mechanics, material men, and furnishers of machinery and parts thereof, equipment, power tools, and all supplies, including commissary, incurred in performance of this Contract.
4. At Department's request, Contractor shall furnish satisfactory evidence that all obligations of nature designated above have been paid, discharged or waived.

N. Acceptance of Final Payment as Release.

1. Making of final payment shall constitute waiver of all claims by County except those arising from:
 - a) Unsettled lien;
 - b) Faulty or defective work appearing after substantial completion;
 - c) Failure of the Work to comply with requirements of Construction Documents; or
 - d) Terms of any special guarantees required by Construction Documents.
2. Acceptance of final payment shall constitute waiver of all claims by Contractor.

O. Lien Waivers. Contractor warrants that title to all work covered by application for Payment will pass to County no later than time of payment. Contractor further warrants that upon submittal of Application for Payment all work for which Certificates for Payment have been previously issued and payments received from County shall, to best of Contractor's knowledge, information and belief, be free and clear of liens, claims, security interests or encumbrances in favor of Contractor, subcontractor, material suppliers, or other persons or entities making claim by reason of having provide labor, materials and equipment related to the Work.

P. Use and Occupancy Prior to Acceptance. Contractor agrees to use and occupancy of portion or unit of project before formal acceptance by Department, provided Department:

1. Secures written consent of Contractor; except when in opinion of Department's Public Works Project Manager, Contractor is chargeable with unwarranted delay in final cleanup of punch list items or other Contract requirements;
2. Secures endorsement from insurance carrier and consent of Surety permitting occupancy of building or use of project during remaining period of construction, or, secures consent of Surety;
3. Assumes all costs and maintenance of heat, electricity and water; and
4. Accepts all work completed within that portion or unit of project to be occupied, at time of occupancy.

Q. Correction of Work.

1. All work, all materials whether incorporated in the Work or not, and all processes of manufacture shall at all times and places be subject to inspection of Architect / Engineer and Public Works Project Manager who shall be judge of quality and suitability of work,

materials, and processes of manufacture for purposes for which they are used. Should they fail to meet Architect / Engineer's and Public Works Project Manager's approval they shall be reconstructed, made good, replaced or corrected, as case may be, by Contractor at Contractor's expense. Rejected material shall immediately be removed from site.

2. If Contractor defaults or neglects to carry out the Work in accordance with Construction Documents or fails to perform any provision of Contract, Department may, after ten (10) business days written notice to Contractor and without prejudice to any other remedy County may have, make good such deficiencies. In such case, appropriate Change Order shall be issued deducting from payments then or thereafter due Contractor cost of correcting such deficiencies, including cost of Architect / Engineer's additional services made necessary by such default, neglect or failure.

6. GENERAL GUARANTEE

- A. Neither final certificate of payment nor any provision in Construction Documents nor partial or entire occupancy of premises by County shall constitute acceptance of work not done in accordance with Construction Documents or relieve Contractor of liability in respect to any expressed warranties or responsibility for faulty materials or workmanship.
 1. In no event shall making of any payment required by Contract constitute or be construed as waiver by County of any breach of covenants of Contract or waiver of any default of Contractor and making of any such payment by County while any such default or breach shall exist shall in no way impair or prejudice right of County with respect to recovery of damages or other remedy as result of such breach or default.
- B. Contractor shall remedy and make good all defective workmanship and materials and pay for any damage to other work resulting therefrom, which appear within period of one year from date of substantial completion, providing such defects are not clearly due to abuse or misuse by County. Department will give notice of observed defects with reasonable promptness.
- C. Guarantee on work executed after certified date of substantial completion will begin on date when such work is inspected and approved by Architect / Engineer and Public Works Project Manager.
- D. Where guarantees or warranties are required in sections of Construction Documents for periods in excess of one year, such longer terms shall apply; however, Contractor's Performance / Payment Bond shall not apply to any guarantee or warranty period in excess of one year.

7. IDENTICAL BIDDING

- A. **Antitrust Laws.** All identical bids submitted to County because of advertised procurement for materials, supplies, equipment or services exceeding \$1,000,000.00 in total amount shall be reported to Attorney Generals of the United States and State of Wisconsin for possible violation and enforcement of antitrust laws.

8. BINDING CONTRACTS

- A. **Contract Commitment.** Any contracts resulting from this bid shall be binding on successful bidder(s) to its conclusion and on its assigns, heirs, executors, administrators or successors.

9. AFFIRMATIVE ACTION PROVISION AND MINORITY / WOMEN / DISADVANTAGED BUSINESS ENTERPRISES

- A. **Affirmative Action Provisions.** During term of its Contract, Contractor agrees not to discriminate on basis of race, religion, color, sex, handicap, age, sexual preference, marital status, physical appearance, or national origin against any person, whether recipient of services (actual or potential), employee, or applicant for employment. Such equal opportunity shall include, but not be limited to following: employment, upgrading, demotion, transfer, recruitment, advertising, layoff, termination, training, rates of pay, and any other form of compensation or level of service(s). Contractor agrees to post in conspicuous places, available to all employees, service recipients and applicants for this paragraph. Listing of prohibited bases for discrimination shall no be construed to amend in any fashion state or federal law setting forth additional bases and exceptions shall be permitted only to extent allowable in state or federal law.
- B. Contractor is subject to this paragraph only if Contractor has ten (10) or more employees and receives \$10,000.00 or more in annual aggregate contracts with County. Contractor shall file Affirmative Action Plan with Dane County Contract Compliance Officer in accord with Chapter 19 of Dane County Code of Ordinances. Contractor must file such plan within fifteen (15) business days of effective date of this Contract and failure to do so by that date shall constitute grounds for immediate termination of Contract. During term of this Contract, Contractor shall also provide copies of all announcements of employment opportunities to County's Contract Compliance Office, and shall report annually number of persons, by race, sex and handicap status, which apply for employment and, similarly classified, number hired and number rejected.
- C. Contact Dane County Contract Compliance Officer at Dane County Contract Compliance Office, 210 Martin Luther King, Jr. Blvd., Room 421, Madison, WI 53703, 608/266-4114.
- D. In all solicitations for employment placed on Contractor's behalf during term of this Contract, Contractor shall include statement to effect that Contractor is "Equal Opportunity Employer."
- E. Contractor agrees to furnish all information and reports required by County's Contract Compliance Officer as same relate to affirmative action and nondiscrimination, which may include any books, records, or accounts deemed appropriate to determine compliance with Chapter 19, Dane County Code of Ordinances, and provision of this Contract.
- F. **Minority / Women / Disadvantaged / Emerging Small Business Enterprises.** Chapter 19.508 of Dane County Code of Ordinances is official policy of Dane County to utilize Minority Business Enterprises (MBEs), Women Business Enterprises (WBEs), Disadvantaged Business Enterprises (DBEs) and Emerging Small Business Enterprises (ESBEs) fully.
- G. Contractor may utilize MBEs / WBEs / DBEs / ESBEs as subcontractors or suppliers. List of subcontractors will be required of low bidder as stated in this Contract. List shall indicate

which subcontractors or suppliers are MBEs / WBEs / DBEs / ESBEs and what percentage of subcontract is awarded, shown as percentage of total dollar amount of bid.

10. COMPLIANCE WITH FAIR LABOR STANDARDS

- A. During term of this Contract, Contractor shall report to County Contract Compliance Officer, within ten (10) business days, any allegations to, or findings by National Labor Relations Board (NLRB) or Wisconsin Employment Relations Commission (WERC) that Contractor has violated statute or regulation regarding labor standards or relations. If investigation by Contract Compliance Officer results in final determination that matter adversely affects Contractor's responsibilities under this Contract, and which recommends termination, suspension or cancellation of this Contract, County may take such action.
- B. Contractor may appeal any adverse finding by Contract Compliance Officer as set forth in Dane County Ordinance 25.015(11)(c) through (e).
- C. Contractor shall post this statement in prominent place visible to employees: "As condition of receiving and maintaining contract with Dane County, this employer shall comply with federal, state and all other applicable laws prohibiting retaliation or union organizing."

11. DOMESTIC PARTNERSHIP BENEFITS

- A. Contractor agrees to provide same economic benefits to all of its employees with domestic partners as it does to employees with spouses, or cash equivalent if such benefit cannot reasonably be provided. Contractor agrees to make available for County inspection Contractor's payroll records relating to employees providing services on or under this Contract or subcontract. If any payroll records of Contractor contain any false, misleading or fraudulent information, or if Contractor fails to comply with provisions of Chapter 25.016, Dane County Ordinances, contract compliance officer may withhold payments on Contract; terminate, cancel or suspend Contract in whole or in part; or, after due process hearing, deny Contractor right to participate in bidding on future County contracts for period of one year after first violation is found and for period of three years after second or subsequent violation is found.

12. INSURANCE REQUIREMENTS

- A. Contractor shall indemnify, hold harmless and defend Dane County, its boards, commissions, agencies, officers, employees and representatives from and against all claims, damages, losses and expenses including attorneys' fees arising out of or resulting from performance of the Work, provided that any such claim, damage, loss or expense is attributable to bodily injury, sickness, disease or death, or to injury to or destruction of tangible property (other than the Work itself) including loss of use resulting there from, and is caused in whole or in part by any act or omission of Contractor, any subcontractor, anyone directly or indirectly employed by any of them or anyone for whose acts any of them may be liable, regardless of whether or not it is caused in part by a part indemnified hereunder.
- B. In any and all claims against Dane County, its boards, commissions, agencies, officers, employees and representatives or by any employee of Contractor, any subcontractor, anyone directly or indirectly employed by any of them or anyone for whose acts any of them may be liable, indemnification obligation under this Contract shall not be limited in any way by any limitation on amount or type of damages, compensation or benefits payable by or for

Contractor or any subcontractor under worker's compensation acts, disability benefits or other employee benefit acts.

- C. Obligations of Contractor under this Contract shall not extend to liability of Architect / Engineer, its agents or employees arising out of (1) preparation or approval of maps, drawings, opinion, reports, surveys, change orders, designs or specifications; or (2) giving of or failure to give directions or instruction by Architect / Engineer, its agents or employees provided such giving or failure to give is primary cause of injury or damage.
- D. County shall not be liable to Contractor for damages or delays resulting from work by third parties or by injunctions or other restraining orders obtained by third parties.
- E. **Contractor Carried Insurance.** In order to protect itself and County, Contractor shall not commence work under this Contract until obtaining all required insurance and County has approved such insurance. Contractor shall not allow any subcontractor to commence work on subcontract until insurance required of subcontractor has been so obtained and approved.
 - 1. **Worker's Compensation Insurance**
Contractor shall procure and shall maintain during life of this Contract, Worker's Compensation Insurance as required by statute for all of its employees engaged in work at site of project under this Contract and, in case of such work sublet, Contractor shall require subcontractor similarly to provide Worker's Compensation Insurance for all of latter's employees to be engaged in such work unless such employees are covered by protection afforded by Contractor's Worker's Compensation Insurance.
 - 2. **Contractor's Public Liability and Property Damage Insurance**
Contractor shall procure and maintain during life of this Contract, Contractor's Public Liability Insurance and Contractor's Property Damage Insurance in amount not less than \$1,000,000.00 per occurrence for bodily injury and death, and Contractor's Property Damage Insurance in amount not less than \$1,000,000.00 and shall be primary with Dane County as "Additional Insured".
 - 3. **Auto Liability Insurance**
Contractor shall procure and maintain during life of this Contract, Comprehensive Automobile Liability Insurance covering owned, non-owned and hired automobiles for limits of not less than \$1,000,000.00 and shall be primary with Dane County as "Additional Insured".
- F. Contractor either (1) shall require each subcontractors to procure and to maintain during life of subcontract, subcontractor's Public Liability Property Damage Insurance, and Comprehensive Automobile Liability Insurance of type and in same amount specified in preceding paragraphs; or (2) insure that activities of subcontractors in their own policy.
- G. Contractor shall furnish County with certificates showing type, amount, class of operations covered, effective dates and dates of expiration of policies. Such certificates shall also contain substantially this statement: "Insurance covered by this certificate will not be canceled or materially altered, except after ten (10) business days written notice has been received by County."
- H. **Builder's Risk.** County shall provide Builder's Risk insurance coverage for its insurable interests in construction or renovation projects with completed value of \$500,000 or less. Therefore, if project completed value is more than \$500,000, Contractor shall obtain and

maintain in force, at its own expense, Builder's Risk Insurance on all risks for amount equal to full completed value of covered structure or replacement value of alterations or additions. Any deductible shall not exceed \$25,000 for each loss. Policy shall include occupancy clause and list Dane County as loss payee.

SUPPLEMENTARY CONDITIONS

1. CONTRACTOR WAGE AFFIDAVIT

- A. Every contractor engaged in performance of any contract for Department of Public Works, Highway & Transportation shall submit to this Department, as requested and with final application for payment for work under said contract, affidavit in form as hereinafter set forth in this section. Affidavit affirms that all persons employed by contractor or by any of contractor's subcontractors on such contract have been paid no less than minimum wages established under Dane County Ordinances, Chapter 40, Subchapter II (Minimum Wage Ordinance) and in effect at date of execution of contract, that full payment of wages earned has been made, and that no rebates either directly or indirectly have been made. Form of such affidavit is included in this section.

- B. Form should be included with a copy of the final contract invoice forwarded to your contract representative at Dane County.

SECTION 01 00 00
BASIC REQUIREMENTS

PART 1 GENERAL

1.1 SECTION SUMMARY

- A. Section Includes:
1. Section Summary
 2. Summary of the Work
 3. Contractor Use of Premises
 4. Applications for Payment
 5. Change Procedures
 6. Alternates
 7. Coordination
 8. Cutting and Patching
 9. Conferences
 10. Progress Meetings
 11. Job Site Administration
 12. Submittal Procedures
 13. Proposed Products List
 14. Shop Drawings
 15. Product Data
 16. Samples
 17. Manufacturers' Instructions
 18. Manufacturers' Certificates
 19. Quality Assurance / Quality Control of Installation
 20. References
 21. Interior Enclosures
 22. Protection of Installed Work
 23. Parking
 24. Staging Areas
 25. Occupancy During Construction and Conduct of Work
 26. Protection
 27. Progress Cleaning
 28. Products
 29. Transportation, Handling, Storage and Protection
 30. Product Options
 31. Substitutions
 32. Starting Systems
 33. Demonstration and Instructions
 34. Contract Closeout Procedures
 35. Final Cleaning
 36. Adjusting
 37. Operation and Maintenance Data
 38. Spare Parts and Maintenance Materials
 39. As-Built and Record Drawings and Specifications

1.2 SUMMARY OF THE WORK

- A. Project Description: Perform the Work as specified and detailed in Construction Documents package. Contractor to provide construction services to remove & replace existing heating & ventilation unit, exhaust fan & related ancillary devices
- B. Work by Owner:
 - 1. Removal of existing furnace vent.
 - 2. Test & removal of any asbestos containing materials.
- C. Permits: Prior to commencement of the Work, Contractor to secure any and all necessary permits for completion of the Work and facility occupancy.

1.3 CONTRACTOR USE OF PREMISES

- A. Limit use of premises to allow work by others and work by Owner.
- B. Coordinate utility outages and shutdowns with Owner.

1.4 APPLICATIONS FOR PAYMENT

- A. Submit two (2) original copies with “wet” signatures of each application on AIA G702™ and G703™ forms or approved contractors invoice form.
- B. Content and Format: Utilize Schedule of Values for listing items in Application for Payment.
- C. Payment Period: Monthly.
- D. Submit Applications for Payment to Architect / Engineer for initial approval. Architect / Engineer will forward approved copies to Owner who will also approve & process for payment.

1.5 CHANGE PROCEDURES

- A. Contractor's costs for Products, delivery, installation, labor, insurance, payroll, taxes, bonding, equipment rental, overhead and profit will be included in Change Orders authorizing expenditure of funds from contingency allowance.

1.6 ALTERNATES

- A. Alternates quoted on Bid Form shall be reviewed and accepted or rejected at Owner's option.
- B. Coordinate related work and modify surrounding work as required.
- C. Schedule of Alternates: there are no alternates proposed for this project.

1.7 COORDINATION

- A. Coordinate scheduling, submittals, and work of various sections of Specifications to assure efficient and orderly sequence of installation of interdependent construction elements.
- B. Verify utility requirement characteristics of operating equipment are compatible with building utilities.
- C. Coordinate space requirements and installation of mechanical and electrical work that are indicated diagrammatically on Drawings.
- D. Refer to Drawings for recommended work sequence and duration.
- E. Contractor shall provide Public Works Project Engineer with work plan that ensures the Work will be completed within required time of completion.
- F. Public Works Project Manager may choose to photograph or videotape site or workers as the Work progresses.

1.8 CUTTING AND PATCHING

- A. Employ a skilled and experienced installer to perform cutting and patching new work; restore work with new Products.
- B. Submit written request in advance of cutting or altering structural or building enclosure elements.
- C. Fit work tight to adjacent elements. Maintain integrity of wall, ceiling, or floor construction; completely seal voids.
- D. Refinish surfaces to match adjacent finishes.

1.9 CONFERENCES

- A. There will be pre-bid conference for this project; see Instructions to Bidders.
- B. Owner will schedule a preconstruction conference after Award of Contract for all affected parties.
- C. Contractor shall submit Construction Schedule at pre-construction meeting.
- D. When required in individual Specification section, convene a pre-installation conference at project site prior to commencing work of Section.

1.10 PROGRESS MEETINGS

- A. Schedule and administer meetings throughout progress of the Work at minimum of one (1) per week, at time agreed upon with Public Works Project Manager.

- B. Preside at meetings, record minutes, and distribute copies within two (2) business days to those affected by decisions made.
- C. Attendance at progress meetings by General Contractor, subcontractors, or their authorized representative, is mandatory.
- D. Contractors shall give verbal reports of progress on the Work, discuss schedule for upcoming period and present all conflicts, discrepancies or other difficulties for resolution.
- E. Day & time of progress meetings to be determined at pre-construction meeting.

1.11 JOB SITE ADMINISTRATION

- A. Contractor shall have project superintendent on site minimum of five (5) hours per week during progress of the Work.
- B. Architect / Engineer shall have representative on site regularly during progress of the Work.

1.12 SUBMITTAL PROCEDURES

- A. Submittal form to identify Project, Contractor, Subcontractor or supplier; and pertinent Construction Documents references.
- B. Apply Contractor's stamp, signed or initialed, certifying that review, verification of Products required, field dimensions, adjacent construction work, and coordination of information is in accordance with requirements of the Work and Construction Documents.
- C. Identify variations from Construction Documents and Product or system limitations that may be detrimental to successful performance of completing the Work.
- D. Revise and resubmit submittals as required; identify all changes made since previous submittal.

1.13 PROPOSED PRODUCTS LIST

- A. Within fifteen (15) business days after date of Award of Contract, submit complete list of major Products proposed for use, with name of manufacturer, trade name, and model number of each Product.

1.14 SHOP DRAWINGS

- A. Submit number of copies that Contractor requires, plus two (2) copies that shall be retained by Public Works Project Manager.

1.15 PRODUCT DATA

- A. Submit number of copies that Contractor requires, plus two (2) copies that shall be retained by Public Works Project Manager.
- B. Mark each copy to identify applicable products, models, options, and other data. Supplement manufacturer's standard data to provide information unique to this Project.

1.16 SAMPLES

- A. Submit samples to illustrate functional and aesthetic characteristics of Product.
- B. Submit samples of finishes from full range of manufacturers' standard colors, textures, and patterns for Public Works Project Manager's selection.

1.17 MANUFACTURERS' INSTRUCTIONS

- A. When specified in individual Specification sections, submit manufacturers' printed instructions for delivery, storage, assembly, installation, start-up, adjusting, and finishing, in quantities specified for Product Data.

1.18 MANUFACTURERS' CERTIFICATES

- A. When specified in individual Specification sections, submit manufacturers' certificate to Public Works Project Manager for review, in quantities specified for Product Data.
- B. Indicate material or Product conforms to or exceeds specified requirements. Submit supporting reference data, affidavits, and certifications as appropriate.

1.19 QUALITY ASSURANCE / QUALITY CONTROL OF INSTALLATION

- A. Monitor quality control over suppliers, manufacturers, Products, services, site conditions, and workmanship, to produce work of specified quality.
- B. Comply fully with manufacturers' instructions.
- C. Comply with specified standards as minimum quality for the Work except when more stringent tolerances, codes, or specified requirements indicate higher standards or more precise workmanship.

1.20 REFERENCES

- A. Conform to reference standard by date of issue current as of date for receiving bids.
- B. Should specified reference standard conflict with Construction Documents, request clarification from Public Works Project Manager before proceeding.

1.21 INTERIOR ENCLOSURES

- A. Provide temporary partitions as required to separate work areas from Owner occupied areas, to prevent distribution of dust and moisture into Owner occupied areas, and to prevent damage to existing materials and equipment.

1.22 PROTECTION OF INSTALLED WORK

- A. Protect installed work and provide special protection where specified in individual Specification sections.

1.23 PARKING

- A. Arrange for temporary parking areas to accommodate construction personnel. Parking shall be available at the Work site.
- B. All contractors and their employees shall cooperate with General Contractor and others in parking of vehicles to avoid interference with normal operations and construction activities.
- C. Do not obstruct existing service drives and parking lots with equipment, materials and / or vehicles. Keep accessible for Owner's use at all times.

1.24 STAGING AREAS

- A. Coordinate staging areas with Public Works Project Manager prior to starting the Work.
- B. On-site space for use as staging areas and storage of materials is limited and will be apportioned among various Contractors as their needs dictate with due regard for storage requirements of each Contractor. Each Contractor shall be responsible for safety of equipment and materials that are stored on site.

1.25 OCCUPANCY DURING CONSTRUCTION AND CONDUCT OF WORK

- A. Smoking is prohibited on Dane County property.
- B. Owner reserves right at any time to dismiss from premises any Contractor or construction personnel that do not uphold requirements of this Section.
- C. Owner shall not be held liable for any lost time, wages, or impacts to construction schedule by any Contractor or construction personnel dismissed for failure to uphold requirements of this Section.
- D. Areas of existing facility will be occupied during period when the Work is in progress. Work may be done during normal business hours (8:00 am to 4:30 pm), but confer with Owner, schedule work and store materials so as to interfere as little as possible with normal use of premises. Work performed on Saturday shall be by permission of Owner. Notify Owner when coring or similar noise making work is to be done and obtain Owner's written approval of schedule. If schedule is not convenient for Owner,

reschedule and resubmit new times for Owner approval. Coring of floor along with other noisy work may have to be done on second and third shifts.

- E. Work shall be done and temporary facilities furnished so as not to interfere with access to any occupied area and so as to cause least possible interference with normal operation of facility or any essential service thereof.
- F. Contractor shall, at all times, provide approved, safe walkways and facility entrances for use by Owner, employees and public.
- G. Contractor shall provide adequate protection for all parts of facility, its contents and occupants wherever the Work under this Contract is to be performed.
- H. Each Contractor shall arrange with Owner to make necessary alterations, do new work, make connections to all utilities, etc., at such times as will not cause interruption of utility services to facility. Contractor doing this work shall protect, cap, cut off and / or replace and relocate existing pipes, electrical work and other active utilities encountered which may interfere with new construction work.
- I. New work in extension of existing work shall correspond in all respects with that to which it connects or similar existing work unless otherwise indicated or specified.
 - 1. Existing work shall be cut, altered, removed or replaced as necessary for performance of Contract obligations.
 - 2. Work remaining in place, damaged or defaced by reason of work done under this Contract shall be restored equal to its condition at time of Award of Contract.
 - 3. If removal of work exposes discolored or unfinished surfaces or work out of alignment, such surfaces shall be refinished or materials replaced as necessary to make continuous work uniform and harmonious.
- J. Contractor is not responsible for providing & maintaining temporary toilet facilities.

1.26 PROTECTION

- A. Contractor shall protect from injury all trees, shrubs, hedges, walks and driveways and pay for any damage to same resulting from insufficient or improper protection.
- B. Contractor shall provide and maintain barricades & signage to prohibit public access to construction site.
- C. Contractor shall provide and maintain guard lights at all barricades, railings, obstructions in streets, roads or sidewalks and at all trenches adjacent to public walks or roads.

1.27 PROGRESS CLEANING

- A. Maintain areas free of waste materials, debris, and rubbish. Maintain site in clean and orderly condition.

1.28 PRODUCTS

- A. Products: Means new material, machinery, components, equipment, fixtures, and systems forming the Work, but does not include machinery and equipment used for preparation, fabrication, conveying and erection of the Work. Products may also include existing materials or components specifically identified for reuse.
- B. Do not use materials and equipment removed from existing premises, except as specifically identified or allowed by Construction Documents.

1.29 TRANSPORTATION, HANDLING, STORAGE AND PROTECTION

- A. Transport, handle, store and protect Products in accordance with manufacturer's instructions.

1.30 PRODUCT OPTIONS

- A. Where definite material is specified, it is not intentional to discriminate against "equal" product made by another manufacturer. Intention is to set definite standard of material quality. Should bidder choose to bid materials other than those specified, bidder shall submit said materials specifications to Public Works Project Manager for approval at least seven (7) business days prior to Bid Due Date.
- B. Products and materials that are not specified, but have been approved for use by Public Works Project Manager shall be identified in addenda to all bidding contractors.
- C. Requests for material or product substitutions submitted after Bid Due Date may be considered. Owner reserves right to approve or reject substitutions based on Specification requirements and intended use.

1.31 SUBSTITUTIONS

- A. Public Works Project Manager shall consider requests for Substitutions only up to seven (7) business days prior to date of Bid Due Date.
- B. Document each request with complete data substantiating compliance of proposed Substitution with Construction Documents.
- C. Submit three (3) copies of requests for Substitution for consideration. Limit each request to one (1) proposed Substitution.
- D. Substitutions shall not change contract price established at Bid Due Date.

1.32 STARTING SYSTEMS

- A. Provide written notification prior to start-up of each equipment item or system.
- B. Ensure that each piece of equipment or system is ready for operation.

- C. Execute start-up under supervision of responsible persons in accordance with manufacturers' instructions.
- D. Submit written report that equipment or system has been properly installed and is functioning correctly.

1.33 DEMONSTRATION AND INSTRUCTIONS

- A. Demonstrate operation and maintenance of Products to Owner's personnel prior to date of final inspection.
- B. Demonstrate start-up, operation, control, adjustment, trouble-shooting, servicing, maintenance, and shutdown of each item of equipment at agreed-upon times, at designated location.
- C. Owner may choose to photograph or videotape demonstration session; demonstration and demonstrator shall be to level of satisfaction of Owner.

1.34 CONTRACT CLOSEOUT PROCEDURES

- A. Submit written certification that Construction Documents have been reviewed, the Work has been inspected, and the Work is complete in accordance with Construction Documents and ready for Public Works Project Manager's inspection.
- B. Submit final Application for Payment identifying total adjusted Contract Sum / Price, previous payments, and amount remaining due.

1.35 FINAL CLEANING

- A. Execute final cleaning prior to final inspection.
- B. Clean interior and exterior surfaces exposed to view.
- C. Remove waste and surplus materials, rubbish, and construction facilities from site.

1.36 ADJUSTING

- A. Adjust operating Products and equipment to ensure smooth and unhindered operation.

1.37 OPERATION AND MAINTENANCE MANUAL

- A. Provide two (2) bound, hard-copy operation and maintenance manuals that include all systems, materials, products, equipment, mechanical and electrical equipment and systems supplied and installed in the Work. Provide electronic version of operation and maintenance manual also.

1.38 SPARE PARTS AND MAINTENANCE MATERIALS

- A. Provide Products, spare parts, maintenance and extra materials in quantities specified in individual Specification Sections.
- B. Deliver to the Work site and place in location as directed.

1.39 AS-BUILT AND RECORD DRAWINGS AND SPECIFICATIONS

- A. Contractor-produced Drawings and Specifications shall remain property of Contractor whether Project for which they are made is executed or not. Contractor shall furnish Architect / Engineer with original marked up redlines of Construction Documents' drawings and specifications that shall include all Addendums, Change Orders, Construction Bulletins, on-site changes, field corrections, etc. These are project As-Built Drawings & Specifications.
- B. Architect / Engineer shall update original Construction Documents to include all Addendums & any other changes including those provided by Contractor in As-Built Drawings & Specifications. These updates are project Record Drawings & Specifications.
- C. Architect / Engineer shall furnish Public Works Project Manager with Record Drawings as detailed in Professional Services Agreement.

PART 2 PRODUCTS

Not Used.

PART 3 EXECUTION

Not Used.

END OF SECTION

SECTION 01 74 19

CONSTRUCTION WASTE MANAGEMENT, DISPOSAL & RECYCLING

PART 1 GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Summary
 - 2. Waste Management Goals
 - 3. Construction and / or Demolition Waste Management
 - 4. Waste Management Plan
 - 5. Reuse
 - 6. Recycling
 - 7. Materials Sorting and Storage On Site
 - 8. Lists of Recycling Facilities Processors and Haulers
 - 9. Waste Management Plan Form

- B. Related Sections:
 - 1. Section 01 00 00 - Basic Requirements

1.2 WASTE MANAGEMENT GOALS

- A. Dane County requires that as many waste materials as possible produced as result of this project be salvaged, reused or recycled in order to minimize impact of construction waste on landfills and to minimize expenditure of energy and cost in fabricating new materials. Additional information may be found in Dane County Green Building Policy, Resolution 299, 1999-2000.

1.3 CONSTRUCTION AND / OR DEMOLITION WASTE MANAGEMENT

- A. All construction and demolition waste suitable for recycling, must go to Dane County Construction & Demolition Recycling Facility located at 7102 US Hwy 12, Madison, located across from Yahara Hills Golf Course. This facility can receive mixed loads of construction and demolition waste. For complete list of acceptable materials see www.countyofdane.com/pwht/recycle/CD_Recycle.aspx.
- B. Dane County Landfill, also at 7102 US Hwy 12, Madison, must receive all other waste from this project. www.countyofdane.com/pwht/recycle/landfill.aspx.

1.4 WASTE MANAGEMENT PLAN

- A. Contractor shall develop Waste Management Plan (WMP) for this project. Dane County's Special Projects & Materials Manager may be contacted with questions. Outlined in RECYCLING section of this specification are examples of materials that can be recycled or reused as well as recommendations for waste sorting methods.

B. Contractor shall complete WMP and include cost of recycling / reuse in Bid. WMP will be submitted to Public Works Project Manager within fifteen (15) business days of Bid Due date. Copy of blank WMP form is in this Section. Submittal shall include cover letter and WMP form with:

1. Information on:
 - a. Types of waste materials produced as result of work performed on site;
 - b. Estimated quantities of waste produced;
 - c. Identification of materials with potential to be recycled or reused;
 - d. How materials will be recycled or reused;
 - e. On-site storage and separation requirements (on site containers);
 - f. Transportation methods; and
 - g. Destinations.

1.5 REUSE

A. Contractors and subcontractors are encouraged to reuse as many waste materials as possible. Salvage should be investigated for materials not reusable on site.

1.6 RECYCLING

A. These materials must be recycled at Dane County Construction & Demolition Recycling Facility:

1. Wood.
2. Wood Pallets.
3. PVC Plastic (pipe, siding, etc.).
4. Asphalt & Concrete.
5. Bricks & Masonry.
6. Cardboard.
7. Metal.

B. These materials can be recycled elsewhere in Dane County area:

1. Foam Insulation & Packaging (extruded and expanded).
2. Barrels & Drums.

C. All materials must be recycled at WDNR permitted waste processing facilities that adhere to all State Statutes.

1.7 MATERIALS SORTING AND STORAGE ON SITE

A. Contractor shall provide separate containers for recyclable materials. Number of containers will be dependent upon project and site conditions.

B. Contractor shall provide on-site locations for subcontractors supplied recycling containers to help facilitate recycling.

C. Mixed loads of recycled materials are allowed only per instructions at www.countyofdane.com/pwht/recycle/CD_Recycle.aspx.

1.8 LISTS OF RECYCLING FACILITIES PROCESSORS AND HAULERS

- A. Refer to www.countyofdane.com/pwht/recycle/CD_Recycle.aspx for information on Dane County Construction & Demolition Recycling Facility.
- B. Web site www.countyofdane.com/pwht/recycle/categories.aspx lists current information for Dane County Recycling Markets. Contractors can also contact Allison Hackner at 608/266-4990, or local city, village, town recycling staff listed at site www.countyofdane.com/pwht/recycle/contacts.aspx. Statewide listings of recycling / reuse markets are available from UW Extension at <https://www.uwgb.edu/shwec/>.

PART 2 PRODUCTS

Not Used.

PART 3 EXECUTION

Not Used.

END OF SECTION

WASTE MANAGEMENT PLAN FORM



Contractor Name: _____

Address: _____

Phone No.: _____ Recycling Coordinator: _____

MATERIAL	ESTIMATED QUANTITY	DISPOSAL METHOD (CHECK ONE)		RECYCLING / REUSE COMPANY OR DISPOSAL SITE
Salvaged & reused building materials	_____ cu. yds. _____ tons	_____ Recycled	_____ Reused	Name: _____
Wood	_____ cu. yds. _____ tons	_____ Recycled	_____ Reused	Name: _____
Wood Pallets	_____ units	_____ Recycled	_____ Reused	Name: _____
PVC Plastic	_____ cu. ft. _____ lbs.	_____ Recycled	_____ Reused	Name: _____
Asphalt & Concrete	_____ cu. ft. _____ lbs.	_____ Recycled	_____ Reused	Name: _____
Bricks & Masonry	_____ cu. ft. _____ lbs.	_____ Recycled	_____ Reused	Name: _____
Cardboard	_____ cu. ft. _____ lbs.	_____ Recycled	_____ Reused	Name: _____
Metals	_____ cu. yds. _____ tons	_____ Recycled	_____ Reused	Name: _____
Foam Insulation	_____ cu. ft. _____ lbs.	_____ Recycled	_____ Reused	Name: _____
Barrels & Drums	_____ units	_____ Recycled	_____ Reused	Name: _____
Glass	_____ cu. yds. _____ tons	_____ Recycled	_____ Reused	Name: _____
Other	_____	_____ Recycled	_____ Reused	Name: _____
Other	_____	_____ Recycled	_____ Reused	Name: _____

1 system into which these items are placed. This may include changes found necessary during the testing, adjusting,
2 and balancing phase of the project.

3 4 **CONTINUITY OF EXISTING SERVICES**

5 Do not interrupt or change existing services without prior written approval from the Project Representative. When
6 interruption is required, coordinate the down-time with the owner to minimize disruption to their activities. Unless
7 specifically stated, all work involved in interrupting or changing existing services is to be done during normal
8 working hours.

9 10 **SUBMITTALS**

11 Refer to Division 1, Conditions of Contract, Shop Drawings, Product Data, and Samples and Division 1, Basic
12 Requirements, Submittal Procedures.

13
14 Submit for all equipment and systems as indicated in the respective specification sections, marking each submittal
15 with that specification section number. Mark general catalog sheets and drawings to indicate specific items being
16 submitted and proper identification of equipment by name and/or number, as indicated in the contract documents.

17
18 Before submitting electrically powered equipment, verify that the electrical power and control requirements for the
19 equipment are in agreement on site power available.

20
21 Include wiring diagrams of electrically powered equipment.

22 23 **CERTIFICATES AND INSPECTIONS**

24 Refer also to Division 1, Conditions of Contract, Permits, Regulations, Utilities and Taxes.

25
26 Obtain and pay for all required installation inspections except those provided by the Architect/Engineer in
27 accordance with code. Deliver originals of these certificates to the Owners Project Representative. Include copies
28 of the certificates in the Operating and Maintenance Instructions.

29 30 **OPERATION AND MAINTENANCE DATA**

31 All operations and maintenance data shall comply with the submission and content requirements specified under
32 section Basic Requirements.

33
34 In addition to the general content specified under Basic Requirements supply the following additional
35 documentation:

- 36 1. Records of tests performed to certify compliance with system requirements
- 37 2. Certificates of inspection by regulatory agencies
- 38 3. Lubrication instructions, including list/frequency of lubrication
- 39 4. Copies of all approved shop drawings.
- 40 5. Manufacturer's wiring diagrams for electrically powered equipment
- 41 6. Temperature control record drawings and control sequences
- 42 7. Parts lists for manufactured equipment
- 43 8. Warranties
- 44 9. Additional information as indicated in the technical specification sections

45 46 **TRAINING OF OWNER PERSONNEL**

47 Instruct Owners personnel in the proper operation and maintenance of systems and equipment provided as part of
48 this project. Include not less than 1 hour of instruction, using the Operating and Maintenance manuals during this
49 instruction. Demonstrate startup and shutdown procedures for all equipment. All training to be during normal
50 working hours.

51 52 **RECORD DRAWINGS**

53 Refer to Division 1, Basic Requirements, As-Built and Record Drawings and Specifications.

1 In addition to the data indicated in the Basic Requirements, maintain temperature control record drawings on
2 originals prepared by the installing contractor/subcontractor. Include copies of these record drawings with the
3 Operating and Maintenance manuals.
4

5
6 **PART 2 - PRODUCTS**

7
8 PART NOT USED
9

10
11 **PART 3 - EXECUTION**

12
13 **DEMOLITION**

14 Perform all demolition as indicated on the drawings to accomplish new work. All pipe, wiring and associated
15 conduit, insulation, ductwork, and similar items demolished, abandoned, or deactivated are to be removed from the
16 site by the Contractor.

17 Refer to Division 1, Basic Requirements, Cutting and Patching.
18

19 **BUILDING ACCESS**

20 Arrange for the necessary openings in the building to allow for admittance of all apparatus.
21

22 **EQUIPMENT ACCESS**

23 Install all piping, conduit, ductwork, and accessories to permit access to equipment for maintenance and service.
24

25 **COORDINATION**

26 Cooperate with the test and balance agency in ensuring Section 23 05 93 specification compliance. Verify system
27 completion to the test and balance agency (clean filters, controls adjusted and calibrated, controls cycled through
28 their sequences, etc.), ready for testing, adjusting and balancing work. Demonstrate the starting, interlocking and
29 control features of each system so the test and balance agency can perform its work.
30

31 **LUBRICATION**

32 Lubricate all bearings with lubricant as recommended by the manufacturer before the equipment is operated for any
33 reason.
34

35 **SLEEVES AND OPENINGS**

36 Duct sleeves are not required in non-rated partitions or floors.
37

38
39 **END OF SECTION**
40

1 Use NEMA general purpose, continuous duty, Design B , normal starting torque, T-frame or U-frame motors with
2 Class B or better insulation unless the manufacturer of the equipment on which the motor is being used has different
3 requirements. Use open drip-proof motors unless totally enclosed fan-cooled, totally enclosed non-ventilated,
4 explosion-proof, or encapsulated motors are specified in the equipment sections.
5

6 Use grease lubricated anti-friction ball bearings with housings equipped with plugged/capped provision for
7 relubrication, rated for minimum AFBMA 9, L-10 life of 20,000 hours. Calculate bearing load with NEMA
8 minimum V-belt pulley with belt center line at the end of NEMA standard shaft extension. Stamp bearing sizes on
9 nameplate.
10

11
12 All open drip-proof motors to have a 1.15 service factor. Other motor types may have minimum 1.0 service factors.
13

14 All motors 1 HP and larger, except specially wound motors and inline pump motors 56 frame and smaller, to be high
15 efficiency design with full load efficiencies which meet or exceed the values listed below when tested in accordance
16 with NEMA MG 1.
17

18 **FULL LOAD NOMINAL MOTOR EFFICIENCY BY MOTOR SIZE AND SPEED**

MOTOR HP	-----Open Drip-Proof Motors----- -----Nominal Motor Speed-----		
	1200 rpm	1800 rpm	3600 rpm
1	82.5	85.5	77.0
1-1/2	86.5	86.5	84.0
2	87.5	86.5	85.5
3	88.5	89.5	85.5

MOTOR HP	----Totally Enclosed Fan-Cooled---- -----Nominal Motor Speed-----		
	1200 rpm	1800 rpm	3600 rpm
1	82.5	85.5	77.0
1-1/2	87.5	86.5	84.0
2	88.5	86.5	85.5
3	89.5	89.5	86.5

27
28
29
30
31
32
33
34
35
36
37 **SINGLE PHASE, SINGLE SPEED MOTORS**

38 Use NEMA rated 115 volt, single phase, 60 hertz motors for all motors 1/3 HP and smaller.
39

40 Use permanent split capacitor or capacitor start, induction run motors equipped with permanently lubricated and
41 sealed ball or sleeve bearings and Class A insulation. Service factor to be not less than 1.35.
42
43

44 **PART 3 - EXECUTION**

45
46 **INSTALLATION**

47 When motor will be connected to the driven device by means of a belt drive, mount sheaves on the appropriate
48 shafts in accordance with the manufacturer's instructions. Use a straight edge to check alignment of the sheaves;
49 reposition sheaves as necessary so that the straight edge contacts both sheave faces squarely. After sheaves are
50 aligned, loosen the adjustable motor base so that the belt(s) can be added and tighten the base so that the belt tension
51 is in accordance with the drive manufacturer's recommendations. Frequently recheck belt tension and adjust if
52 necessary during the first day of operation and again after 80 hours of operation.
53

54 Lubricate all motors requiring lubrication. Record lubrication material used and the frequency of use. Include this
55 information in the maintenance manuals.
56
57

58 **END OF SECTION**

1 **SECTION 23 05 93**
2 **TESTING, ADJUSTING, AND BALANCING FOR HVAC**

3
4 **PART 1 - GENERAL**

5
6 **SCOPE**

7 This section includes air and water testing, adjusting and balancing for the entire project.

8
9 **RELATED WORK**

10 Section 23 05 00 - Common Work Results for HVAC

11 Section 23 09 14 - Control for HVAC

12 Section 23 34 00 - Fans

13 Section 23 55 00 - Fuel Fired Heaters

14
15 **REFERENCE**

16 Applicable provisions of the Conditions of Contract, Supplementary Conditions and Basic Requirements in Division
17 1 govern work under this section.

18
19 **REFERENCE STANDARDS**

20 AABC National Standards for Total System Balance, Sixth Edition, 2002.

21 ASHRAE ASHRAE Handbook, 2007 HVAC Applications, Chapter 37, Testing Adjusting and Balancing.

22 NEBB Procedural Standards for Testing Adjusting Balancing of Environmental Systems, Seventh
23 Edition, 2005.

24 TABB Tab Procedural Guide, First Edition, 2003.

25
26 **DESCRIPTION**

27 The Division 23 Contractor will separately contract with an independent test and balance agency to perform all
28 testing, adjusting, and balancing of air systems required for this project. Work related to the testing, adjusting, and
29 balancing that must be performed by the installing mechanical contractor is specified in other section of these
30 specifications.

31
32 Provide total mechanical systems testing, adjusting and balancing. Requirements include the balance of air and
33 water distribution, adjustment of new and existing systems and equipment to provide design requirements indicated
34 on the drawings, electrical measurement and verification of performance of all mechanical equipment, all in
35 accordance with standards published by AABC, NEBB, or TABB.

36
37 Test, adjust and balance all air systems so that each piece of equipment or terminal device meets the design
38 requirements indicated on the drawings and in the specifications.

39
40 Verify that provisions are being made to accomplish the specified testing, adjusting and balancing work. If
41 problems are found, handle as specified in Part 3 under Deficiencies.

42
43 **QUALITY ASSURANCE**

44 **Qualifications:**

45 An independent Firm specializing in the Testing and Balancing of HVAC systems for a minimum of 3 years. A Firm
46 not engaged in the commerce of furnishing or providing equipment or material generally related to HVAC work
47 other than that specifically related to installing Testing and Balancing components necessary for work in this section
48 such as, but not limited to sheaves, pulleys, and balancing dampers.

49
50 A certified member of AABC or certified by NEBB or TABB in the specific area of work performed. Maintain
51 certification for the entire duration of the project. If certification of firm or any staff performing work is terminated
52 or expires during the duration of the project, contact DFD immediately.

53
54 **SUBMITTALS**
55

1 Refer to Division 1, Conditions of Contract, Shop Drawings, Product Data, and Samples and Division 1, Basic
2 Requirements, Submittal Procedures

3
4 See also Related Work in this section.

5
6 Submit testing, adjusting and balancing reports bearing the seal and signature of the NEBB, AABC or TABB
7 Certified Test and Balance Supervisor. The reports certify that the systems have been tested, adjusted and balanced
8 in accordance with the referenced standards; are an accurate representation of how the systems have been installed
9 and are operating; and are an accurate record of all final quantities measured to establish normal operating values of
10 the systems.

11
12 General Information: Inside cover sheet identifying Test and Balance Agency, Contractor, Engineer, Project Name
13 and Project Number. Include addresses, contact names and telephone numbers. Also include a certification sheet
14 containing the seal and signature of the Test and Balance Supervisor.

15
16 Summary: Provide summary sheet describing mechanical system deficiencies. Describe objectionable noise or
17 drafts found during testing, adjusting and balancing. Provide recommendations for correcting unsatisfactory
18 performances and indicate whether modifications required are within the scope of the contract, are design related or
19 installation related. List instrumentation used during testing, adjusting and balancing procedures.

20
21 The remainder of the report to contain the appropriate standard NEBB, AABC, or TABB forms for each respective
22 item and system. Fill out forms completely. Where information cannot be obtained or is not applicable indicate
23 same.

24 25 26 **PART 2 - PRODUCTS**

27 28 **INSTRUMENTATION**

29 Provide all required instrumentation to obtain proper measurements. Application of instruments and accuracy of
30 instruments and measurements to be in accordance with the requirements of NEBB, AABC, or TABB Standards and
31 instrument manufacturer's specifications.

32
33 All instruments used for measurements shall be accurate, and calibration histories for each instrument to be available
34 for examination by DD upon request. Calibration and maintenance of all instruments to be in accordance with the
35 requirements of NEBB, AABC, or TABB Standards

36 37 38 **PART 3 - EXECUTION**

39 40 **PRELIMINARY PROCEDURES**

41 Check filters for cleanliness, dampers and valves for correct positioning, equipment for proper rotation and belt
42 tension, temperature controls for completion of installation and hydronic systems for proper charge and purging of
43 air.

44 45 **PERFORMING TESTING, ADJUSTING AND BALANCING**

46 Perform testing, adjusting and balancing procedures on each system identified, in accordance with the detailed
47 procedures outlined in the referenced standards except as may be modified below.

48
49 Unless specifically instructed in writing, all work in this specification section is to be performed during the normal
50 workday.

51
52 In air systems employing filters, blank off sufficient filter area to simulate a pressure drop that is midway between
53 that of a clean filter and that of a dirty filter.

1 Measure and record system measurements at the fan to determine total flow. Adjust equipment as required to yield
2 specified total flow at terminals. Proceed taking measurements in mains and branches as required for final terminal
3 balancing. Perform terminal balancing to specified flows balancing branch dampers, deflectors, extractors and
4 valves prior to adjustment of terminals.

5
6 Measure and record static air pressure conditions across fans, and filters. Indicate in report if cooling coil
7 measurements were made on a wet or dry coil and if filter measurements were made on a clean or dirty filter. Spot
8 check static air pressure conditions directly ahead of terminal units.

9
10 Adjust outside air, return air and relief air dampers for design conditions at both the minimum and maximum
11 settings and record both sets of data. Balance modulating dampers at extreme conditions and record both sets of
12 data. Balance variable air volume systems at maximum air flow rate, full cooling, and minimum flow rate, full
13 heating; record all data.

14
15
16 Provide fan and motor drive sheave adjustments necessary to obtain design performance. Provide drive changes
17 specifically noted on drawings, if any. If work of this section indicates that any drive or motor is inadequate for the
18 application, advise the owner's project representative by giving the representative properly sized motor/drive
19 information (in accordance with manufacturers original service factor and installed motor horsepower
20 requirements); Confirm any change will keep the duct/piping system within its design limitations with respect to
21 speed of the device and pressure classification of the distribution system. Required motor/drive changes not
22 specifically noted on drawings or in specifications will be considered an extra cost and will require an itemized cost
23 breakdown submitted to owner's project representative. Prior authorization is needed before this work is started.

24
25 Final air system measurements to be within the following range of specified cfm:

26 Fans	0% to +10%
27 Supply grilles, registers, diffusers	0% to +10%
28 Return/exhaust grilles, registers	0% to -10%

29
30 Contact the Contractor for assistance in operation and adjustment of controls during testing, adjusting and balancing
31 procedures. Cycle controls and verify proper operation and setpoints. Include in report description of temperature
32 control operation and any deficiencies found.

33
34 Leave systems in proper working order, replacing belt guards, closing access doors and electrical boxes, and
35 restoring temperature controls to normal operating settings.

36
37 **DEFICIENCIES**

38 Division 23 contractor to correct any installation deficiencies found by the test and balance agency that were
39 specified and/or shown on the Contract Documents to be performed as part of that division of work. Test and
40 balance agency will notify the Owners Project Representative of these items and instructions will be issued to the
41 Division 23 contractor for correction of the deficient work. All corrective work to be done at no cost to the Owner.
42 Retest mechanical systems, equipment, and devices once corrective work is complete as specified.

43
44
45 **END OF SECTION**

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28
29
30
31
32
33
34
35
36
37
38
39
40
41
42
43
44
45
46
47
48
49
50
51
52

PART 2 - PRODUCTS

Refer to Section 23 55 00 Fuel Fired Heaters for controls specified to be provided with the unit.
Provide required components required to provide the control sequence indicated in Part 4, Sequence of Operation.

DAMPER ACTUATORS

Size operators for smooth and positive operation of devices served, and with sufficient torque capacity to provide tight shutoff against system temperatures and pressure encountered. For two-position electric actuation use 24 VAC or 120 VAC controlled actuators. All electric actuators will be provided with overload protection to prevent motor from damage when stall condition is encountered.

Acceptable manufacturers: Belimo

TIME CLOCKS

UL listed, digital, 7-day, minimum of 10 on/off programs per day, holiday programming, automatic daylight savings switchover, and minimum of seven-day battery back-up.

PART 3 - EXECUTION

INSTALLATION

Install system with trained mechanics.

Install all control equipment, accessories, and wiring in a neat and workmanlike manner. All control devices must be installed in accessible locations. This contractor shall verify that all control devices furnished under this Section are functional and operating the mechanical equipment as specified in Part 4 Control Sequences.

Label all control devices with permanent printed labels that correspond to control drawings.

Install all high voltage and low voltage wiring (includes low voltage cable) in metal conduit, Electrical Non-metallic Tubing (ENT), or Electrical Metallic Tubing (EMT). All raceways, enclosures, fittings and associated supports shall be provided and installed according to the requirements set forth in NFPA 90 (NEC) and Chapter SPS 316 of the Wisconsin Administrative Code. All conduits shall be routed parallel and/or perpendicular to walls and adjacent piping. Raceways shall be located to maintain headroom and working clearance around equipment and devices that require inspection and service.

Conduit shall be a minimum of 1/2 " for low voltage control provided the pipe fill does not exceed 40%.

Minimum low voltage wiring gauge to be 18 AWG for outputs and 20 AWG for inputs. All low voltage wiring to be stranded.

ROOM THERMOSTATS

Check and verify location of thermostats, and other exposed control sensors with plans. Locate room thermostats 48 inches above floor.

OWNER TRAINING

Contractor to provide field personnel knowledgeable with the operations, maintenance and troubleshooting of the system and/or components defined within this section for a minimum period of 1/2 hour.

1 **PART 4 - CONTROL SEQUENCES**

2
3 The system consists of a makeup air unit with blower unit and gas fired furnace with outside air and return air
4 dampers, an exhaust fan with a high and low inlet damper. The system will also be interlocked with a space gas
5 detection system as specified in Section 23 09 26.
6

7 The system normal ventilation-heating and recirculation-heating modes of operation will be controlled by the time
8 clock.
9

10 In the ventilation mode will be controlled by the time clock to operate a minimum of 5 hours per 24 hour period.
11 The times of ventilation shall be adjustable by changing the settings of the time clock. Suggested periods of
12 ventilation are 2 hours of ventilation operation per 8 hour period, 7 days per week, verify times for ventilation with
13 owners representative.
14

15 **VENTILATION-HEATING MODE:**

16 In the ventilation-heating mode the makeup air unit MUA-1 blower shall operate, the outside air damper shall open,
17 the return air damper shall close, exhaust fan EF-G1 shall operate. The furnace shall be controlled by the space
18 thermostat to maintain the space temperature set point.
19

20 **RECIRCULATION-HEATING MODE:**

21 In the recirculation-heating mode the makeup air unit MUA-1 blower will normally be off, the outside air damper
22 closed, the return air damper open, exhaust fan EF-G1 will not operate. The furnace shall be controlled by the space
23 thermostat to maintain the space temperature set point. On a call for heat the blower shall operate and continue to
24 operate after the furnace burner shuts off until the furnace heat exchange cools. Refer to unit controls delayed
25 control or blower operation.
26

27 **GAS DETECTION MODE:**

28 When the system is in the recirculation-heating mode and any one of the CO or NO2 detectors detects carbon
29 monoxide above 35 parts per million of nitrogen dioxide above 1 part per million the system shall go into the
30 VENTILATION-HEATING MODE and continue to operate for a minimum of two minutes after the gas
31 concentration falls below the level indicated above and the system shall then resume the recirculation-heating mode.
32

33 **SYSTEM OVER RIDE:**

34 The system shall have a 0 to 6 hour auto off manual set count down timer to switch unit system from the
35 recirculation-heating mode to the ventilation-heating mode. Once the timer times out the system shall be placed in
36 the time clock controlled mode of operation.
37

38 **FUTURE CH4 METHANE (NATURAL GAS) VENTILATION MODE:**

39 If the system is in the future modified to provide a CH4, methane (natural gas) detection and ventilation control the
40 following will be the CH4 mode of operation; CH4 detectors will be installed where indicated on the drawings and
41 motor actuators will be installed on the high and low dampers on the inlet of exhaust fan EF-G1. The lower exhaust
42 dampers shall be normally open and the upper exhaust damper normally closed unless the system is in the CH4
43 ventilation mode.
44

45 When the system is in the recirculation-heating mode or ventilation-heating mode and any one of the CH4 detectors
46 detects methane concentration above 2.5 percent (50% of the Lower Explosive Limit – LEL) system shall go into
47 the METHANE VENTILATION-HEATING MODE with the blower and furnace in the ventilation-heating mode
48 and exhaust fan operating with the upper exhaust damper open and the lower exhaust damper closed and continue to
49 operate for a minimum of two minutes after the gas concentration falls below the level indicated above and the
50 system shall be placed in the time clock controlled mode of operation.
51

52
53 **END OF SECTION**
54

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28
29
30
31
32
33
34
35
36
37
38
39
40
41
42
43
44
45
46
47
48
49
50
51
52
53
54
55

SECTION 23 09 26
GAS DETECTION SYSTEM

PART 1 - GENERAL

SCOPE

The work covered by this section of the specifications includes the furnishing of all labor, equipment, materials, and performance of all operations associated with the installation of the new Gas Alarm System as shown on the drawings and as herein specified.

This project will include a control panel and gas transmitters/sensors for nitrogen dioxide and carbon monoxide.

The system installed as part of this project shall have the ability of the addition of methane (natural gas) gas transmitters/sensors in the future.

Technical assistance for the installation of the gas detection system shall be provided to the Owner by the system manufacturer and/or the system supplier.

RELATED WORK

The work covered by this section of the specifications shall be coordinated with the related work as specified elsewhere.

DESCRIPTION OF WORK

Furnish and install a complete Gas Detection System within the enclosed garage at the Capital Square South Ramp Facility as described herein and as shown on the plans; to be wired, connected, and left in first class operating condition.

The Gas Detection System shall be manufactured by Quatrosense Environmental, LTD. (www.QELsafety.com), and shall be provided for the monitoring of toxic and combustible gas concentrations, and any other 4-20mA input parameter.

The complete installation shall be done in a neat, workmanlike manner in accordance with all applicable Codes and the manufacturer's recommendations.

REGULATORY REQUIREMENTS

The complete installation shall conform to the applicable sections of the latest edition of the following Codes and Standards:

NATIONAL FIRE PROTECTION ASSOCIATION (NFPA):

NFPA-70 National Electrical Code (NEC)

NFPA 101 Life Safety Code

IBC International Building Code

IFC International Fire Code

IMC International Mechanical Code

SUBMITTALS

Supplier of the gas detection system shall submit all products for approval prior to ordering any equipment.

PRODUCT DELIVERY, STORAGE AND HANDLING

Owner shall receive equipment at job site; verify applicable components and quantity delivered.

Handle equipment to prevent internal components' damage and breakage, as well as denting and scoring of enclosure finish.

Do not install damaged equipment.

1
2 **SPARE PARTS**

3 Supplier shall provide the following spare parts in quantities shown:

4 Quantity : Type of Device

5 (1) NO₂ Gas Transmitter/Sensor

6 (1) CO Gas Transmitter/Sensor
7
8

9 **PART 2 - PRODUCTS**

10
11 **ENCLOSURES**

12 All panels and peripheral devices shall be the standard product of a single manufacturer and shall display the
13 manufacturer's name on each component.
14

15 **CONTROL PANEL**

16 Provide QEL Model M-CONTROLLER with CTS-M-Series Gas Detectors or 4-20mA inputs from gas
17 detectors and/or auxiliary input devices.
18

19 Controller requirements:

- 20 • 4 parallel RS 485 ports for up to 32 gas sensors wired in a 'daisy chain' configuration, and a total of 99
- 21 relays wired in a 'daisy chain' configuration without compromising sensor count.
- 22 • 8 analog (4-20mA) input ports for monitoring from any other measurement device.
- 23 • Three on board DPDT relays rated 5 Amp resistive 3.7 Amp inductive at 240 VAC / 30 VDC.
- 24 • Relay assignment individually set to one or all transmitter/sensors in any combination. May be set for
- 25 averaging, or voting.
- 26 • Time delays individually set, make, break, average, voting.
- 27 • Audio indicator with three modes of alarm.
- 28 • 24VDC Horn and strobe outputs.
- 29 • Available 8 channel scalable analog 4-20mA output from controller configurable for any sensor or group of
- 30 sensors to host computer, BAS, DDC or data acquisition system.
- 31 • RS-422 output to computer/PLC with Modbus Protocol.
- 32 • RS-232 programming port and interconnect cable for programming configuration of system (includes non-
- 33 proprietary M-View software CD for system configuration).
- 34 • 5 LED status lights.
- 35 • Digital display and keypad for manual programming.
- 36 • Test Function for microprocessor, lights, relays, audio calibration disable through front keypad.
- 37 • Locking door latch.
- 38 • Non-proprietary configuration software and access password to controller. 45
39

40 Sequence of Operation:

41 Refer to Division 23, Section 23 09 14, Control for HVAC, Part 4 - Control Sequences, for complete sequence
42 of operation.
43

44 Activate visual alarm at low warning, visual alarm at high warning, audible device fully configurable
45 for either or both.
46

47 **TRANSMITTER/SENSORS**

48 TOXIC GAS TRANSMITTER/SENSOR – NO₂ Nitrogen Dioxide

49 Provide QEL Model CTS-M5150 Series stand-alone, analog and/or networked toxic gas transmitter/sensors.
50

51 Toxic Gas Transmitter/Sensor requirements:

- 52 • Electrochemical Sensor
- 53 • Range 0 to 10 ppm.
- 54 • Digital display of gas concentration.

- 1 • Scalable 4-20 mA or 2-10 VDC linearized output.
- 2 • RS-485 digital communication.
- 3 • 2 SPDT relay output Form C, 1 amp dry contact and buzzer (optional).
- 4 • Time delays (make and break) on relay outputs.
- 5 • Outputs, range, relay enable/disable, time delays, digital addressing, configuration adjustable through 3
- 6 switches on side of unit.
- 7 • Input voltage 24VAC or 24VDC.
- 8 • Non-proprietary calibration protocol.

9

10 Sequence of Operation:

11 Refer to Division 23, Section 23 09 14, Control for HVAC, Part 4 - Control Sequences, for complete sequence

12 of operation.

13

14 Activate fan(s) per zone when the level of gas reaches 1.00 ppm concentration.

15

16 Activate visual alarm at low warning, audible and visual alarm at high warning.

17

18 TOXIC GAS TRANSMITTER/SENSOR – CO Carbon Monoxide

19 Provide QEL Model CTS-M5160 Series stand-alone, analog and/or networked toxic gas transmitter/sensors.

20

21 Toxic Gas Transmitter/Sensor requirements:

- 22 • Electrochemical Sensor
- 23 • Range 0 to 250 ppm.
- 24 • Digital display of gas concentration.
- 25 • Scalable 4-20 mA or 2-10 VDC linearized output.
- 26 • RS-485 digital communication.
- 27 • 2 SPDT relay output Form C, 1 amp dry contact and buzzer (optional).
- 28 • Time delays (make and break) on relay outputs.
- 29 • Outputs, range, relay enable/disable, time delays, digital addressing, configuration adjustable
- 30 through 3 switches on side of unit.
- 31 • Input voltage 24VAC or 24VDC.
- 32 • Non-proprietary calibration protocol.

33

34 Sequence of Operation:

35 Refer to Division 23, Section 23 09 14, Control for HVAC, Part 4 - Control Sequences, for complete sequence

36 of operation.

37

38 Activate fan(s) when the level of C) gas reaches 35 ppm concentration and NO2 gas reaches 1 ppm

39 concentration.

40

41 Activate visual alarm at low warning, audible and visual alarm at high warning.

42

43 **THE FOLLOWING TRANSMITTER/SENSOR IS FOR REFERENCE ONLY IF METHANE (NATURAL**

44 **GAS DETECTION IS REQUIRED IN THE FUTURE.**

45 COMBUSTIBLE GAS TRANSMITTER/SENSOR – CH4 methane

46 Provide QEL Model CTS-M1710 Series stand-alone, analog and/or networked combustible gas

47 transmitter/sensor.

48

49 Combustible Gas Transmitter/Sensor requirements:

- 50 • Catalytic Bead Sensor.
- 51 • Range 0 to 100 % LEL
- 52 • Digital display of gas concentration
- 53 • Scalable 4-20 mA or 2-10 VDC linearized output
- 54 • RS-485 digital communication

- 1 • 2 SPDT relay output Form C, 1 amp dry contact and buzzer (optional)
- 2 • Time delays (make and break) on relay outputs
- 3 • Outputs, range, relay enable/disable, time delays, digital addressing, configuration adjustable through 3
- 4 switches on side of unit
- 5 • Input voltage 24VAC or 24VDC
- 6 • Non-proprietary calibration protocol

7
8
9 **PART 3 - EXECUTION**

10
11 **GENERAL**

12 The complete installation shall be done in a neat, workmanlike manner in accordance with the applicable
13 requirements of NFPA 70 and the manufacturer's recommendations.

14
15 Commissioning shall be performed by authorized technician and be provided by the system manufacturer and/or the
16 system supplier.

17
18 **TESTING**

19 Before proceeding with any testing, all persons, facilities and building occupants whom receive alarms or
20 trouble signals shall be notified by the contractor to prevent unnecessary response or building occupant
21 distress. At the conclusion of testing, those previously notified shall be notified that testing has been
22 concluded.

23
24 The manufacturer's authorized representative shall provide on-site supervision of the complete system
25 installation, perform a complete functional test of the system, and submit a written report to the Owner
26 attesting to the proper operation of the completed system prior to final inspection.

27
28 **WARRANTY**

29 The Contractor shall warrant the completed system wiring and equipment to be free from inherent mechanical and
30 electrical defects for a period of two (2) years from the date of substantial completion of the project.

31
32 **TRAINING**

33 The supplier of the gas detection system shall provide up to 1 hours training on the operation of the ventilation
34 control system to designate owner personnel and the Engineer.

35
36
37 **END OF SECTION**
38

1 **NATURAL GAS SYSTEMS VALVES**

2 2" and smaller: Ball valve, bronze body, threaded ends, chrome-plated bronze or stainless steel ball, full or
3 conventional port, teflon seat, blowout-proof stem, two-piece construction, suitable for 150 psig working pressure,
4 U.L. listed for use as natural gas shut-off.

5
6 **VENTS AND RELIEF VALVES**

7 Use pipe and pipe fittings as specified for the system to which the relief valve or vent is connected.

8
9 **UNIONS AND FLANGES**

10 2" and Smaller: ASTM A197/ANSI B16.3 malleable iron unions with brass seats. Use black malleable iron on
11 black steel piping and galvanized malleable iron on galvanized steel piping. Use unions of a pressure class equal to
12 or higher than that specified for the fittings of the respective piping service but not less than 250 psi.

13
14
15 **PART 3 - EXECUTION**

16
17 **PREPARATION**

18 Remove all foreign material from interior and exterior of pipe and fittings.

19
20 **ERECTION**

21 Mitered ells, notched tees, and orange peel reducers are not acceptable. On threaded piping, bushings are not
22 acceptable.

23
24 Do not route piping through transformer vaults or above transformers, panelboards, or switchboards, including the
25 required service space for this equipment, unless the piping is serving this equipment.

26
27 Install all valves, and piping specialties, as specified and/or detailed.

28
29 **THREADED PIPE JOINTS**

30 Use a Teflon based thread lubricant or Teflon tape when making joints; no hard setting pipe thread cement or
31 caulking will be allowed.

32
33 **NATURAL GAS**

34 Pitch horizontal piping down 1" in 60 feet in the direction of flow. Install a 4" minimum depth dirt leg at the bottom
35 of each vertical run and at each appliance. When installing mains and branches, cap gas tight each tee or pipe end
36 which will not be immediately extended. All branch connections to the main shall be from the top or side of the
37 main.

38
39 Teflon tape is acceptable on natural gas lines.

40
41 If an above ground vent terminates in an area subject to snow accumulation, terminate the line at least five feet
42 above grade.

43
44 **VENTS AND RELIEF VALVES**

45 Install vent and relief valve discharge lines as indicated on the drawings, as detailed, and as specified for each
46 specific valve or piping specialty item. In no event is a termination to occur less than six feet above a roof line.

47
48 **UNIONS AND FLANGES**

49 Install a union or flange, as required, at each automatic control valve and at each piping specialty or piece of
50 equipment which may require removal for maintenance, repair, or replacement. Where a valve is located at a piece
51 of equipment, locate the flange or union connection on the equipment side of the valve. Concealed unions or flanges
52 are not acceptable.

1 **GASKETS**

2 Store horizontally in cool, dry location and protect from sunlight, water and chemicals. Inspect flange surfaces for
3 warping, radial scoring or heavy tool marks. Inspect fasteners, nuts and washers for burrs or cracks. Replace
4 defective materials.

5
6 Align flanges parallel and perpendicular with bolt holes centered without using excessive force. Center gasket in
7 opening. Lubricate fastener threads, nuts and washers with lubricant formulated for application.

8
9 Draw flanges together evenly to avoid pinching gasket. Tighten fasteners in cross pattern sequence (12 – 6 o'clock,
10 3 – 9 o'clock, etc.), one pass by hand and four passes by torque wrench at 30% full torque, 60% full torque and two
11 passes at full torque per ASME B16.5.

12
13 **PIPING SYSTEM LEAK TESTS**

14 Verify that the piping system being tested is fully connected to all components and that all equipment is properly
15 installed, wired, and ready for operation

16
17 Where small sections of new piping is installed pressure testing may be at the normal system pressure with a
18 combustible gas leak detection device or local code approved testing method.

19
20 All pressure tests are to be documented on a form included in this specification.

21
22
23
24

END OF SECTION

1 **PIPING SYSTEM LEAKAGE TEST REPORT**

2
3
4 **Dane County, Wisconsin**
5 **Department of Public Works**

Date _____
Submitted: _____

8 **Project Name:** _____

10 **Location:** _____ **Project No:** _____

12 **Contractor:** _____

- 14 HVAC Refrigeration Controls
- 15 Power Plant Plumbing Sprinkler

16 **Test Medium:** Air Water Other _____

18 **Test performed per specification section No.** _____

20 **Specified Test Duration** _____ **Hours** **Specified Test Pressure** _____ **PSIG**

22 **System Identification:** _____

24 **Describe Location:** _____

27 Test Date: _____	
29 Start Test Time: _____	29 Initial Pressure: _____ PSIG
31 Stop Test Time: _____	31 Final Pressure: _____ PSIG

34 **Tested By:** _____ **Witnessed By:** _____

36 **Title:** _____ **Title:** _____

38 **Signed:** _____ **Signed:** _____

40 **Date:** _____ **Date:** _____

42 **Comments:** _____

43
44
45
46 _____

1 **SECTION 23 31 00**
2 **HVAC DUCTS**
3

4 **PART 1 - GENERAL**

5
6 **SCOPE**

7 This section includes specifications for all duct systems used on this project.
8

9 **RELATED WORK**

10 Section 23 05 93 - Testing, Adjusting, and Balancing for HVAC

11 Section 23 33 00 - Air Duct Accessories

12 Section 23 55 00 - Fuel Fired Heaters
13

14 **REFERENCE**

15 Applicable provisions of Division 1 govern work under this Section.
16

17 **REFERENCE STANDARDS**

- 18 ASTM A90 Test Method for Weight of Coating on Zinc-Coated (Galvanized) Iron or Steel Articles
19 ASTM A623 Standard Specification for Steel Sheet, Zinc-Coated (Galvanized) by the Hot-Dip Process
20 ASTM A527 Specification for General Requirements for Steel Sheet, Zinc-Coated (Galvanized) by the Hot-Dip
21 Process, Lock-Forming Quality
22 ASTM C 916 Standard Specification for Adhesives for Duct Thermal Insulation
23 NFPA 90A Standard for the Installation of Air Conditioning and Ventilating Systems
24 UL 181 Standard for Safety for Factory Made Air Ducts and Air Connectors.
25

26 **QUALITY ASSURANCE**

27 Refer to Division 1, Conditions of Contract, Contract Provisions and Division 1 Basic Requirements, Substitutions.
28

29 **SHOP DRAWINGS**

30 Refer to Division 1, Conditions of Contract, Shop Drawings, Product Data and Division 1, Basic Requirements, Shop
31 Drawings.
32

33 Include manufacturer's data and/or Contractor data for the following:

- Duct sealant and gasket material.
- 35

36 **DESIGN CRITERIA**

37 Construct all ductwork to be free from vibration, chatter, objectionable pulsations and leakage under specified
38 operating conditions.
39

40 Use material, weight, thickness, gauge, construction and installation methods as outlined in the following SMACNA
41 publications, unless noted otherwise:

- HVAC Duct Construction Standards, Metal and Flexible, 3rd Edition, 2005
 - HVAC Air Duct Leakage Test Manual, 2nd Edition, 2012
 - HVAC Systems - Duct Design, 4th Edition, 2006
- 45

46 Use products which conform to NFPA 90A, possessing a flame spread rating of not over 25 and a smoke developed
47 rating no higher than 50.
48

49 **DELIVERY, STORAGE AND HANDLING**

50 Protect Ductwork against damage. Protect Ductwork from dirt, dust, construction debris and foreign material.
51
52
53

1 **PART 2 - PRODUCTS**

2
3 **GENERAL**

4 All sheet metal used for construction of duct shall be 24 gauge or heavier. .

5
6 **DUCTWORK PRESSURE CLASS**

7 Minimum acceptable duct pressure class, for all ductwork except transfer ductwork, is 2 inch W.G. positive or
8 negative, depending on the application.

9
10 **MATERIALS**

11 **GALVANIZED STEEL SHEET:**

12 Use ASTM A 653 galvanized steel sheet of lock forming quality. Galvanized coating to be 1.25 ounces per square
13 foot, both sides of sheet, G90 in accordance with ASTM A90. Provide "Paint Grip" finish or galvaneal sheetmetal
14 for ductwork that will be painted.

15
16 **LOW PRESSURE DUCTWORK (MAXIMUM 2 INCH PRESSURE CLASS)**

17 Fabricate and install ductwork in sizes indicated on the drawings and in accordance with SMACNA
18 recommendations, except as modified below.

19
20 Construct so that all interior surfaces are smooth. Use slip and drive or flanged and bolted construction when
21 fabricating rectangular ductwork. Sheet metal screws may be used on duct hangers, transverse joints and other
22 SMACNA approved locations if the screw does not extend more than 1/2 inch into the duct.

23
24 Use elbows and tees with a center line radius to width or diameter ratio of 1.5 wherever space permits. When a
25 shorter radius must be used due to limited space, install single wall sheet metal splitter vanes in accordance with
26 SMACNA publications, Type RE 3. Where space will not allow and the C value of the radius elbow, as given in
27 SMACNA publications, exceeds 0.31, use rectangular elbows with turning vanes as specified in Section 23 33 00.
28 Square throat-radius heel elbows will not be acceptable. Where rectangular elbows are used, provide turning vanes in
29 accordance with Section 23 33 00.

30
31 Increase duct sizes gradually, not exceeding 15 degrees divergence wherever possible. Divergence upstream of
32 equipment shall not exceed 30 degrees; convergence downstream shall not exceed 45 degrees.

33
34 **DUCT SEALANT**

35 Manufacturer: 3M 800, 3M 900, H.B. Fuller/Foster, Hardcast, Hardcast Peal & Seal, Lockformer cold sealant, Mon-
36 Eco Industries, United Sheet Metal, or approved equal

37
38 Install sealants in strict accordance with manufacturer's recommendations, paying special attention to temperature
39 limitations. Allow sealant to fully cure before pressure testing of ductwork, or before startup of air handling systems.

40
41 **GASKETS**

42 **2 INCH PRESSURE CLASS AND LOWER:**

43 Soft neoprene or butyl gaskets in combination with duct sealant for flanged joints.

44
45
46 **PART 3 - EXECUTION**

47
48 **INSTALLATION**

49 Verify dimensions at the site, making field measurements and drawings necessary for fabrication and erection.
50 Check plans showing work of other trades and consult with Architect in the event of any interference.

51
52 Make allowances for beams, pipes or other obstructions in building construction and for work of other contractors.
53 Transform, divide or offset ducts as required, in accordance with SMACNA HVAC Duct Construction Standards,
54 Figure 4-7, except do not reduce duct to less than six inches in any dimension and do not exceed an 8:1 aspect ratio.
55 Where it is necessary to take pipes or similar obstructions through ducts, construct easement as indicated in

1 SMACNA HVAC Duct Construction Standards, Figure 4-8, Fig. E. In all cases, seal to prevent air leakage. Pipes or
2 similar obstructions may not pass through high pressure or fume exhaust ductwork.

3
4 Test openings for test and balance work will be provided under Section 23 05 93.

5
6 Do not install ductwork through dedicated electrical rooms or spaces unless the ductwork is serving this room or
7 space.

8
9 Locate ducts with sufficient space around equipment to allow normal operating and maintenance activities.

10
11 Provide adequate access to ductwork for cleaning purposes.

12
13 Provide temporary capping of ductwork openings to prevent entry of dirt, dust and foreign material.

14
15 Protect diffusers, registers and grilles with plastic wrap or some other approved form of protection to maintain dirt
16 and dust free and to prevent entry of dirt, dust and foreign material into the Ductwork.

17
18 During construction provide temporary closures of metal or taped polyethylene on open ductwork to prevent
19 construction dust from entering ductwork system.

20
21 **DUCTWORK SUPPORT**

22 Support ductwork in accordance with SMACNA HVAC Duct Construction Standards, Figure 5-5, except supporting
23 ductwork with secure wire method is not allowed.

24
25 **LOW PRESSURE DUCT (MAXIMUM 2 INCH PRESSURE CLASS)**

26 Seal all duct, with the exception of transfer ducts, in accordance with SMACNA seal class "A"; all seams, joints, and
27 penetrations shall be sealed.

28
29 **LEAKAGE TEST**

30 Testing of all duct may not be necessary. Verify test requirements with A/E and Owners Project Manager, if visual
31 inspection is sufficient.

32
33 Test all ductwork in accordance with test methods described in Section 5 of SMACNA HVAC Air Duct Leakage
34 Test Manual.

35
36 Leakage rate shall not exceed more than 5% of the system air quantity for low pressure ductwork, determined in
37 accordance with Appendix C of the SMACNA HVAC Air Duct Leakage Test Manual.

38
39
40 END OF SECTION
41

1 Use only factory fabricated dampers with mechanically captured replaceable resilient blade seals, stainless steel
2 jamb seals and with entire assembly suitable for the maximum temperature and air velocities encountered in the
3 system.

4
5 Dampers in galvanized ductwork shall be constructed of galvanized steel and/or aluminum.

6
7 All dampers to be rated at a minimum of 180° F working temperature. Leakage testing shall be certified to be based
8 on latest edition of AMCA Standard 500-D and all dampers, unless otherwise specified, shall have leakage ratings as
9 follows:

Damper Class	Differential Pressure	Leakage
Class IA	1" w.g.	≤3 CFM/ft ²
Class I	4" w.g.	≤8 CFM/ft ²

10
11
12
13 Leakage rate dampers for differential pressures that they will encounter at maximum system design pressures.

14
15 Steel framed dampers: Nailor models 2010 & 2020; Greenheck models VCD-33 & VCD-42; Johnson Controls
16 model V-1330; Ruskin Models CD60 & CD40; other approved equal.

17
18 Two position dampers may be parallel or opposed blade type.

19
20 Jack shafts shall be extended outside of the ductwork for external actuator mounting. Provide bearings on the point
21 of exit for support of damper shafts to prevent wear on the shaft and the ductwork.

22
23 Provide operators with locking devices and damper position indicators for each damper where dampers is installed
24 and will have motor operated actuator installed in the future.

25 26 **DUCT FLEXIBLE CONNECTIONS**

27 Material to be fire retardant, be UL 214 listed, and meet the requirements of NFPA 90A.

28
29 Connections to be a minimum of 3 inches wide, crimped into metal edging strip, and air tight. Connections to have
30 adequate flexibility and width to allow for thermal expansion/contraction, vibration of connected equipment, and
31 other movement.

32
33 Use coated glass fiber fabric for all applications. Material for inside applications other than corrosive environments,
34 fume exhaust, or kitchen exhaust to be double coated with neoprene, air and water tight, suitable for temperatures
35 between -10°F and 200°F, and have a nominal weight of 30 ounces per square yard. Material used for outdoor
36 applications other than corrosive environments, fume exhaust, or kitchen exhaust to be double coated with Hypalon,
37 air and water tight, suitable for temperatures between -10°F and 250°F, and have a nominal weight of 26 ounces per
38 square yard.

39 40 41 **PART 3 - EXECUTION**

42 43 **CONTROL DAMPERS**

44 Install control dampers indicated on plans. Where specified or noted to have motor actuator installed in the future
45 provide locking manual operators with locking devices and damper position indicators and lock in the position
46 indicated.

47 48 **TURNING VANES**

49 Install turning vanes in all rectangular, mitered elbows in accordance with SMACNA standards and/or
50 manufacturer's recommendations.

51
52 Install double wall, airfoil, 2 inch radius vanes in ducts with vane runner length 18" or greater and air velocity less
53 than 2000 fpm. Install double wall, airfoil, 4-1/2 inch radius vanes in ducts with vane runner length 18" or greater
54 and air velocity 2000 fpm or greater.

1
2 If duct size changes in a mitered elbow, use single wall type vanes with a trailing edge extension. If duct size
3 changes in a radius elbow or if short radius elbows must be used, install sheetmetal turning vanes in accordance with
4 SMACNA Figure 2-5 and Figure 2-6.

5
6 **DUCT FLEXIBLE CONNECTIONS**

7 Install at all duct connections to rotating or vibrating equipment, including furnace unless unit is internally isolated),
8 fans, or other motorized equipment in accordance with SMACNA Figure 2-19. Install thrust restraints to prevent
9 excess strain on duct flexible connections at fan inlets and outlets; see Related Work.

10
11
12
13

END OF SECTION

1 Store materials in a dry area indoor, protected from damage, and in accordance with manufacturer's instructions. For
2 long term storage, follow manufacturer's Installation, Operation and Maintenance manual.

3
4 Handle and lift fans in accordance with the manufacturer's instructions. Protect materials and finishes during
5 handling and installation to prevent damage. Follow all safety warnings posted by the manufacturer.

6
7 **OPERATION AND MAINTENANCE DATA**

8 All operations and maintenance data shall comply with the submission and content requirements specified under
9 Section Basic Requirements.

10
11 **DESIGN CRITERIA**

12 Tested and certify all fans in accordance with the applicable AMCA test code.

13
14 Each fan and motor combination shall be capable of delivering 110% of air quantity scheduled at scheduled static
15 pressure. The motor furnished with the fan shall not operate into the motor service factor when operating under
16 these conditions. Consider drive efficiency in motor selection according to manufacturer's published
17 recommendation.

18
19 Where inlet and outlet ductwork at any fan is changed from that shown on the drawings, provide any motor, drive
20 and/or wiring changes required due to increased static.

21
22 **WARRANTY**

23 Submit, for Owner's acceptance, manufacturer's standard warranty document executed by authorized company
24 official. Manufacturer's warranty is in addition to, and not a limitation of, other rights Owner may have under
25 Contract Documents.

26
27 The warranty of this equipment is to be free from defects in material and workmanship for a period of 12 months
28 from the purchase date. Any units or parts which prove defective during the warranty period will be replaced at the
29 manufacturers' option when returned to the manufacturer, transportation prepaid.

30
31 Motor Warranty is warranted by the motor manufacturer for a period of one year. Should motors furnished prove
32 defective during this period, they should be returned to the nearest authorized motor service station.

33
34
35 **PART 2 - PRODUCTS**

36
37 **GENERAL**

38 Use fan size, class, type, arrangement, and capacity as scheduled.

39
40 Furnish complete with motors, wheels, drive assemblies, bearings, vibration isolation devices, and accessories
41 required for specified performance and proper operation. All single phase motors to have inherent thermal overload
42 protection. Provide variable pitch sheaves for drives 3 hp and smaller, fixed pitch sheaves for drives 5 hp and larger.
43 Design all drives for 150% of motor rating.

44
45 Use OSHA approved belt guards that totally enclose the entire drive. Construct guards of expanded metal to allow
46 for ventilation; provide tachometer openings at shaft locations.

47
48 Statically and dynamically balance all fans so they operate without objectionable noise or vibration.

49
50 Use AMCA Type A spark resistant construction for all fans handling flammable or explosive vapors.

51
52 Provide accessories as scheduled.

53
54 **POWER EXHAUST FANS**

55 Manufacturers: Greenheck, Carnes, Cook or approved equal.

1
2 **GENERAL**

3 Base fan performance at standard conditions (density 0.075 Lb. /ft3).

4
5 Fans selected shall be capable of accommodating static pressure and flow variations of +/-15% of scheduled values.

6
7 Each fan shall be belt driven in AMCA arrangement 9 only with wheel secured to the fan shaft.

8 Fans are to be equipped with lifting lugs.

9
10 After fabrication all carbon steel components shall be cleaned and chemically treated by a phosphatizing process to
11 insure proper removal of grease, oil, scale, etc. Fan shall then be coated with a minimum of 2-4 mils of Permatector
12 (Polyester Urethane), electrostatically applied and baked. Finish color shall be RAL 7023, concrete grey. Coating
13 must exceed 1,000-hour salt spray under ASTM B117 test method.

14
15 **FAN HOUSING AND OUTLET**

16 Fan housing to be aerodynamically designed with punched inlet and outlet flanges for ductwork connection on inline
17 fans.

18
19 Fan housing shall be constructed of rolled steel with a continuous seam weld.

20
21 Housing and bearing support shall be constructed of welded structural steel members to prevent vibration and rigidly
22 support the shaft and bearings.

23
24 An OSHA compliant belt guard shall be included to completely cover the motor pulley and belt(s).

25
26 **FAN WHEEL**

27 The fan wheel shall be of the non-overloading backward inclined centrifugal type. Wheels shall be statically and
28 dynamically balanced to balance grade G6.3 per ANSI S2.19.

29
30 Level I: Wheel shall be constructed with half-welded and half-riveted aluminum. The maximum pressure
31 capabilities shall be 2 inches W.G.

32
33 Aluminum parts shall not require protective coating.

34
35 The wheel and fan inlet shall be carefully matched and shall have precise running tolerances for maximum
36 performance and operating efficiency.

37
38 **FAN MOTORS AND DRIVE.**

39 Motors shall meet or exceed EPACT (Energy Policy ACT) efficiencies. Motors to be NEMA T-frame, 1800 or 3600
40 RPM, Motors shall be Open Drip Proof (ODP) Totally Enclosed Fan Cooled (TEFC), Explosion Proof (EXP) as
41 scheduled with a 1.15 service factor.

42
43 Drive belts and sheaves shall be sized for 150% of the fan operating brake horsepower, and shall be readily and
44 easily accessible for service, if required.

45
46 Fan shaft to be turned and polished steel that is sized so the first critical speed is at least 25% over the maximum
47 operating speed for each pressure class.

48
49 Fan shaft bearings shall be Air Handling Quality, bearings shall be heavy-duty grease lubricated, self-aligning or
50 roller pillow block type.

51
52 Air Handling Quality bearings to be designed with low swivel torque to allow the outer race of the bearing to pivot
53 or swivel within the cast pillow block. Bearings shall be 100% tested for noise and vibration by the manufacturer.
54 Bearings shall be 100% tested to insure the inner race diameter is within tolerance to prevent vibration.

1 Bearings shall be selected for a basic rating fatigue life (L-10) of 80,000 hours at maximum operating speed for each
2 pressure class { Average Life or (L-50) of 400,000 hours }.

3
4 Bearings shall be fixed to the fan shaft using concentric mounting locking collars, which reduce vibration, increase
5 service life, and improve serviceability. Bearings that use set screws shall not be allowed.

6
7 Bearings shall have extended lube lines with Zerk fittings to allow for lubrication.

8
9

10 **PART 3 - EXECUTION**

11

12 **INSTALLATION**

13 Install as shown on the drawings, as detailed.

14

15 Install fans in accordance with manufacturer's Installation, Operation and Maintenance manual.

16

17

18

END OF SECTION

19

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24

SECTION 23 51 00
BREECHINGS, CHIMNEYS AND STACKS

PART 1 - GENERAL

25
26
27
28
29
30
31
32
33
34
35
36
37
38
39
40
41
42
43
44

SCOPE

This section includes specifications for all breechings, chimneys, stacks, emergency generator exhaust pipe, and automatic vent dampers.

REFERENCE

Applicable provisions of Division 1 govern work under this section.

REFERENCE STANDARDS

UL 959

ANSI/ASTM C64

ANSI/ASTM C105

ANSI/ASTM A525 Specification for General Requirements for Steel Sheet, Zinc-Coated (Galvanized) by the Hot-Dipped Process

ASTM A527 Specification for Steel Sheet, Zinc-Coated (Galvanized) by the Hot-Dipped Process, Lock-Forming Quality

ASTM A53 Specification for Pipe, Steel, Black and Hot-Dipped, Zinc-Coated Welded and Seamless

ASTM A234 Specification for Piping Fittings of Wrought Carbon Steel and Alloy Steel for Moderate and Elevated Temperatures

QUALITY ASSURANCE

Refer to Division 1, Conditions of Contract, Contract Provisions and Division 1 Basic Requirements, Substitutions

SHOP DRAWINGS

Refer to Division 1, Conditions of Contract, Shop Drawings, Product Data, and Samples and Division 1, Basic Requirements, Shop Drawings.

Include materials of construction, dimensions, weight, support and layout of breechings. Where factory built units are used, submit layout drawings indicating plan view and elevations. Identify all methods of support and building structural members utilized for such support.

Submit manufacturer's installation instructions including required clearance to combustible materials.

DESIGN CRITERIA

Follow the requirements of NFPA 211 and State codes.

Factory built vents and chimneys used for venting natural draft appliances shall comply with NFPA 211 and be UL listed and labelled.

45
46
47
48
49
50
51
52
53
54
55

PART 2 - PRODUCTS

DOUBLE WALL POSITIVE PRESSURE VENTS AND BREECHING

Manufacturers: Selkirk Metalbestos, Metal-Fab, Van Packer, Stacks Inc., General Products Co., or approved equal.

Stack, breeching, and accessory fittings to be double wall type with minimum 1" air space between walls, and U.L. listed for continuous operation at 1400°F under positive pressure.

Inner pipe to be type 304 stainless steel of 0.035" minimum thickness for sizes through 36" ID and minimum thickness of 0.048" for sizes over 36" ID.

1 Construct outer jacket of aluminized steel where located inside building, and Type 304 stainless steel where located
2 outside building. Minimum thickness of outer jacket to be 24 gage for sizes 10 inches to 24 inches and 20 gage for
3 sizes 28 inches to 48 inches.

4
5 Join sections with high temperature acid-resistance joint cement and steel drawbands. Stacks to be self supporting
6 and mounted on a concrete foundation. Allow for expansion of stacks from -20°F. to 1100°F.

7
8 Provide all necessary accessories including flashing, counter-flashing, cable guys where required, cleanout, drain,
9 exit cone, roof thimble and necessary supports. Coat all external welded joints and seams with galvanized paint.
10 Provide expansion guides for stacks over 40 feet in height.

11
12 Fabricate breeching with lugs for attachment to building structure so excessive loads are not placed on appliance or
13 stack connections.

14 15 16 **PART 3 - EXECUTION**

17 18 **INSTALLATION**

19 **DOUBLE WALL METAL STACKS AND BREECHING:**

20
21 Install stack, breeching, and accessories in accordance with the manufacturer's recommendations, maintaining
22 minimum clearances from combustibles specified in UL listing.

23
24 Support breechings from building structure with suitable ties, braces, hangers and anchors to hold shape and prevent
25 buckling. Minimum support for vertical sections shall be at all floor penetrations. Support from floor structure, roof
26 structure, or adjacent structural surfaces. Verify load bearing capacity of support points with Architect/Engineer.

27
28 Install breechings with a minimum of joints. Align connections accurately and maintain smooth internal surfaces.

29
30 Install concrete inserts for support of breechings, chimneys, and stacks in coordination with formwork.

31
32 Maintain UL listed minimum clearances from combustibles.

33
34 Install stacks plumb. Pitch breeching upward from fuel fired equipment to chimney or stack.

35
36 Clean breechings, chimneys, and stacks during installation, removing dust and debris.

37
38 At appliances, provide slip joints to allow removal of appliances without removal or dismantling of breechings,
39 chimneys, or stacks.

40
41 Seal all joints of positive pressure stacks and breeching in accordance with manufacturer's recommendations, using
42 only sealants recommended by stack manufacturer.

43 44 **CLEANING AND PROTECTION**

45 Clean breeching internally during installation to remove dust and debris. Clean external surfaces to remove welding
46 slag and mill film.

47
48 At ends of breeching and chimneys which are not completed or connected to equipment, provide temporary closure
49 which will prevent entrance of dust and debris until final connections are made.

50
51
52 **END OF SECTION**

1 Indoor unit's cabinet constructed of 16 gauge aluminized steel or 18 gauge galvanized steel, gasketed access panels
2 and doors for access to all components including blower, burner and electrical components.
3

4 Provide centrifugal DWDI forward curved fan with statically and dynamically balanced wheels and one piece
5 through shaft and heavy duty sealed ball bearings with extended grease fittings. Fan shall be isolated from unit with
6 vibration isolators and flexible connectors to prevent vibration from transmitting to the building. As an option to
7 internal vibration isolation provide isolators for suspending unit along with pipe flex connectors and duct flex
8 connectors.
9

10 The heater shall be constructed of 409 stainless steel heat exchanger with removable 409 stainless steel burner(s)
11 suitable for heating air from -15 deg F.
12

13 AGA certified gas controls, including flame safeguard relay with flame sensor, high & low gas pressure switches,
14 intermittent spark or hot surface ignition system, manual main shut-off valve, electronic two stage gas valve, pilot
15 controls, electric safety shut-off valve, main and pilot gas regulators suitable for inlet pressure indicated on the
16 drawings.
17

18 Provide complete with the following electric controls: Motor starter with auxiliary contacts, control transformer,
19 high temperature limit switch, low outlet temperature shut-off, high and low flow proving switches, automatic mild
20 weather burner lockout. Contain all electrical in a NEMA 1 control box with fused disconnect,
21

22 Refer to Sections 23 09 14 for temperature control work.
23

24 This Contractor shall provide all temperature control and interlocking necessary to perform the specified control
25 sequence. All relays, transformers and controls are to be in enclosures. Provide factory installed 24 volt control
26 transformer along with a remote control panel including summer/off/winter switch, blower on, burner on and safety
27 lockout indicator lights and temperature selector with space temperature sensor (thermostat) for control of the single
28 stage heater burner. All wiring shall be in conduit in accordance with 23 09 14 - Comply with the NEC.
29

30 Provide filter section with 1" thick 30% efficient throwaway filters. Provide dirty filter switch with indicating light.
31 Filter section to be designed for low velocity type.
32

33 Provide units complete with the accessories: as listed on the unit schedule.
34
35

36 **PART 3 - EXECUTION**

37 **INSTALLATION**

38 Install units as shown on plans, as detailed and according to the manufacturer's installation instructions.
39
40

41 Pipe vents from gas regulator to outside (where regulators are provided).
42

43 Install thermostats where indicated on the drawings. Provide all wiring between remote panels/thermostats and the
44 gas fired item.
45

46 **MAKE -UP AIR UNITS**

47 Install on steel stand or suspend from structure as indicated on the drawings. Install per the manufacturer's written
48 instructions and in compliance with applicable codes.
49

50 **OWNER TRAINING**

51 Contractor to provide factory authorized representative and/or field personnel knowledgeable with the operations,
52 maintenance and troubleshooting of the system and/or components for training of Owners staff for a minimum
53 period of 30 minutes.
54
55

56 **END OF SECTION**